



HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 704)

LETTER TO NEW SHAREHOLDER(S) 致新股東信函

27 September 2018

Dear New Registered Shareholder(s),

Request for Election of Means of Receipt of Corporate Communications

As a shareholder of Huscoke Resources Holdings Limited (the “**Company**”), you may choose to receive corporate communications of the Company (the “**Corporate Communications**”) through electronic means or in printed form.

Corporate Communications refer to any documents issued or to be issued by the Company for your information or action, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

You may access the Corporate Communications on the Company’s website at www.huscoke.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. The reply form on the reverse side of this notification (the “**Reply Form**”) offers you the options of receiving the Corporate Communications through electronic means on the Company’s website with an email notification to your email address. Please complete the Reply Form indicating your choice of receipt of the Corporate Communications and return it to our Hong Kong Branch Share Registrar, Tricor Secretaries Limited (the “**Hong Kong Branch Share Registrar**”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong using the mailing label in the Reply Form or by email to huscoke704-ecom@hk.tricorglobal.com.

Please note that even if you have chosen any option to receive the Corporate Communications, you are entitled to change your choice of the means of receipt of the Corporate Communications at any time, free of charge, by completing and returning the Reply Form to our Hong Kong Branch Share Registrar, using any of the above-mentioned methods.

Should you have any queries in relation to this letter, please call the dial-up hotline of our Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Huscoke Resources Holdings Limited
Li Chi Chung
Company Secretary

致新登記股東：

選擇公司通訊之收取方式

貴為和嘉資源控股有限公司（「**本公司**」）之股東，閣下可選擇以電子途徑或印刷本之方式收取本公司之公司通訊（「**公司通訊**」）。

公司通訊指由本公司發出或將予發出以供閣下參照或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

閣下可於本公司網站www.huscoke.com及香港聯合交易所有限公司網站www.hkexnews.hk閱覽公司通訊。本通知背面的回覆表格（「**回覆表格**」）可供閣下選擇以電子途徑於本公司網站取得公司通訊及以電郵收取刊發公司通訊的通知。請於回覆表格填妥選擇公司通訊之收取方式寄回或親自交回本公司香港股份過戶登記分處卓佳秘書商務有限公司（「**香港股份過戶登記分處**」），地址為香港皇后大道東183號合和中心22樓，或以電子郵件方式發送至huscoke704-ecom@hk.tricorglobal.com。

請注意，倘閣下已選擇任何方式收取公司通訊，閣下仍有權隨時免費更改公司通訊之收取方式，只須填妥回覆表格及以上述任何一種方式交回香港股份過戶登記分處即可。

倘閣下對本通知信函有任何查詢，請於星期一至星期五（公眾假期除外）辦公時間上午九時至下午五時致電本公司香港股份過戶登記分處客戶服務熱線，電話號碼為(852) 2980 1333。

代表
和嘉資源控股有限公司
公司秘書
李智聰
謹啟

二零一八年九月二十七日

REPLY FORM 回覆表格

To: **Huscoke Resources Holdings Limited (the “Company”)**
(Stock Code: 704)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

致: **和嘉資源控股有限公司 (「本公司」)**
(股份代號: 704)
經卓佳秘書商務有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive all future corporate communications of the Company (the “Corporate Communications”) ^(Note 1) by means ^(Note 2) as indicated below:

本人/吾等欲以下列方式 ^(附註2) 收取 貴公司日後刊發之所有公司通訊(「公司通訊」) ^(附註1):

(Please mark **ONLY ONE** (X) of the following boxes) (請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to receive the printed copy of all future Corporate Communication in both English and Chinese versions; OR
收取所有日後公司通訊中英文版本的印刷本; 或
- to read all future electronic Corporate Communication published on the Company’s website at www.huscoke.com in lieu of receiving printed copy, and receive electronic notification of such publication to my/our email address: _____
透過閱覽本公司網站www.huscoke.com所有日後刊載之電子版本公司通訊以代替收取印刷本, 並收取有關刊載的電子通知至本人/吾等之電郵地址: _____

Particulars of New Registered Shareholder(s) 新登記股東的資料

Name(s)
姓名#

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address#
地址#

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

* You are required to fill in the details if you download this Reply Form from the Company’s website or the HKExnews website of Hong Kong Exchanges and Clearing Limited.
假如閣下從本公司網站或香港交易及結算所有限公司披露易網站下載本回條, 請必須填上有關資料。

Notes 附註:

- Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including, but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件, 其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。
- You are entitled to change your choice of the means of receipt of the Corporate Communications at any time, free of charge, by completing this Reply Form indicating your choice of receipt of the Corporate Communications and return to our Hong Kong Branch Share Registrar, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong using the mailing label in the Reply Form or by email to huscoke704-ecom@hk.tricorglobal.com.
閣下有權隨時免費更改公司通訊之收取方式, 只須填妥本回覆表格並寄回或親自交回本公司香港股份過戶登記分處卓佳秘書商務有限公司, 地址為香港皇后大道東183號合和中心22樓, 或以電子郵件方式發送至huscoke704-ecom@hk.tricorglobal.com。
- This Reply Form with no box ticked, with more than one box ticked, or otherwise incorrectly completed will be voided at the discretion of the Company.
如未有在任何空格內劃上「X」號, 或在超過一個空格內劃上「X」號, 或在其他方面填寫不正確, 本公司可酌情決定將本回覆表格作廢。
- If no email address is provided, a printed copy of the notification letter of publication of the Corporate Communications will be sent to you by post after the same is posted on the Company’s website.
如閣下沒有提供電郵地址, 本公司將於公司通訊登載於本公司網站後, 以郵遞方式向閣下寄發刊發公司通訊的通知。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holdings should sign this Reply Form in order for it to be valid.
倘閣下之股份屬聯名持有, 須由該名於本公司的股東名冊排名首位之聯名持有人簽署本回覆表格, 方告有效。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope
to return this Reply Form to us.

No postage stamp is required for local mailing.
閣下寄回此回條時, 請將此郵寄標籤貼於信封上。
如在本港投寄毋須貼上郵票。

Tricor Secretaries Limited
卓佳秘書商務有限公司

Freepost No. 簡便回郵號碼: 37
Hong Kong 香港