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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **PROPOSED CHANGE OF COMPANY NAME**

The Board proposes to change (i) the English name of the Company from “Huscoke Resources Holdings Limited” to “Huscoke Holdings Limited”, and (ii) the Chinese name of the Company from “和嘉資源控股有限公司” to “和嘉控股有限公司”.

The proposed Change of Company Name is subject to the fulfillment of the conditions as set out in the paragraph headed “Conditions of the Change of Company Name” in this announcement.

A circular containing, among other matters, details of the proposed Change of Company Name and a notice of SGM will be despatched to the Shareholders in due course.

### **PROPOSED CHANGE OF COMPANY NAME**

The board (the “**Board**”) of directors (“**Director(s)**”) of Huscoke Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Huscoke Resources Holdings Limited” to “Huscoke Holdings Limited”, and to change the Chinese name of the Company from “和嘉資源控股有限公司” to “和嘉控股有限公司” (collectively, the “**Change of Company Name**”).

## **CONDITIONS OF THE CHANGE OF COMPANY NAME**

The proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company at a special general meeting (the “**SGM**”) of the Company to approve the Change of Company Name; and
- (ii) the Registrar of Companies in Bermuda approving the Change of Company Name.

Subject to satisfaction of the above conditions, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English and Chinese names of the Company on the register of companies maintained by the Registrar of Companies in Bermuda.

The Company will comply with the necessary filing procedures in Hong Kong and Bermuda.

## **REASONS FOR THE CHANGE OF COMPANY NAME**

The Board considers that the Change of Company Name will demonstrate the Group’s future strategy and the new name will rebuild a new corporate image and identity. The Board is of the view that the Change of Company Name will better reflect the Group’s business development and its direction of future development. The Board believes that the Change of Company Name will benefit the Group in its future business development, and is in the interests of the Company and the Shareholders as a whole.

## **EFFECT OF THE CHANGE OF COMPANY NAME**

The Change of Company Name will not, of itself, affect any rights of the Shareholders. All existing share certificates of the Company bearing the existing name of the Company will continue to be good evidence of legal title to the shares (“**Shares**”) of the Company and will remain valid for trading, settlement, registration and delivery purposes. Any new share certificates of the Company issued after the Change of Company Name has become effective will bear the new name of the Company. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the new name of the Company.

Upon the Change of Company Name becoming effective, the Shares will be traded on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under the new name and the Board intends to change the stock short names of the Company correspondingly.

## **GENERAL**

A circular containing, among other matters, details of the proposed Change of Company Name and a notice of the SGM will be despatched to the Shareholders in due course.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Change of Company Name and the corresponding change of English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange as and when appropriate.

By the order of the Board of  
**Huscoke Resources Holdings Limited**  
**Zhao Xu Guang**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 September 2018

*As at the date of this announcement, the executive Directors are Mr. Zhao Xu Guang and Mr. So Chiu Fung, the non-executive Directors are Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem, the independent non-executive Directors are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*