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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **EXTENSION OF LONG STOP DATE OF MEMORANDUM OF UNDERSTANDING IN RESPECT OF POSSIBLE DISPOSAL OF NOT MORE THAN 23% EQUITY INTERESTS OF A SUBSIDIARY**

Reference is made to the announcement dated 7 September 2018 (the “**Announcement**”) issued by Huscoke Resources Holdings Limited (the “**Company**”) in relation to possible disposal of not more than 23% equity interests of a subsidiary of the Group. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

As disclosed in the Announcement, pursuant to the MOU dated 7 September 2018, the Formal Agreement of Proposed Transaction shall be entered into within 1 month after the date of the MOU (or such later date as the parties thereto may agree in writing).

As additional time is required for the parties to finalize the terms of the Formal Agreement, both parties have entered into an extension letter to agree to extend the Long Stop Date of entering into the Formal Agreement to 19 October 2018 or such later date as may be agreed by both parties.

Save for the aforesaid extension of the Long Stop Date, all other terms and conditions of the MOU thereof remain unchanged.

**The Board wishes to emphasize that the MOU does not constitute legally binding commitment in respect of the Proposed Transaction and no Formal Agreement have been entered into between the parties as at the date of this announcement and the Proposed Transaction may or may not be proceeded. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement will be made as and when appropriate in compliance with the Listing Rules.**

By the order of the Board of  
**Huscoke Resources Holdings Limited**  
**So Chiu Fung**  
*Executive Director*

Hong Kong, 10 October 2018

*As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors, Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive Directors, Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy as independent non-executive Directors.*