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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(To be renamed as “Huscoke Holdings Limited”)

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“SGM”) of Huscoke Resources Holdings Limited (the “Company”) will be held at Room 2301, 23rd Floor, Tower One, Lippo Centre, 89 Queensway, Admiralty, Hong Kong on Wednesday, 7 November 2018 at 3 p.m. to consider and, if thought fit, passing with or without modification, the following resolution as special resolution of the Company:-

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the necessary approval of the Registrar of Companies of Bermuda having been obtained, (i) the existing English name of the Company be changed from “Huscoke Resources Holdings Limited” to “Huscoke Holdings Limited” (the “**Primary Name**”) and (ii) the existing secondary name of the Company be changed from “和嘉資源控股有限公司” to “和嘉控股有限公司” (the “**Secondary Name**”) (collectively, the “**Change of Company Name**”) with effect from the respective date on which the Primary Name and the Secondary Name is entered on the register of companies maintained by the Registrar of Companies of Bermuda, and the directors of the Company be and are hereby authorised to do all such acts, deeds and things and execute all documents they consider necessary or expedient to give effect to the Change of Company Name.”

By the order of the Board of
Huscoke Resources Holdings Limited
Zhao Xu Guang
Chairman and Chief Executive Officer

Hong Kong, 15 October 2018

Registered office
Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

Principal office
Room 2301, 23/F
Tower One, Lippo Centre,
89 Queensway
Admiralty
Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the meeting is entitled to appoint another person (who must be an individual) as his proxy to attend and to vote on his behalf. A proxy need not be a member of the Company. A member may appoint any number of proxies to attend in his stead.
2. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon must be deposited with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
4. Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish, and in such event, the instrument appointing the proxy shall be deemed to be revoked.
5. Any voting of the meeting should be taken by poll.

As at the date of this announcement, the board of the Company comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive directors, Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive directors, Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy as independent non-executive directors.