



HUSCOKE RESOURCES HOLDINGS LIMITED 和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code:704) (「本公司」)

股東通訊政策 (「政策」)

SHAREHOLDERS' COMMUNICATION POLICY (the "Policy")

1. 原則

本公司致力向本公司股東 (「股東」) 及其他利益相關者 (包括有意投資者) 提供及時、明確、均衡及準確的本公司資料。The Company is committed to providing shareholders of the Company (the "Shareholders") and other stakeholders (including potential investors) with timely, clear, balanced and accurate information about the Company.

本公司董事會(「董事會」)應負責：(1) 與股東持續保持對話及鼓勵彼等與本公司積極溝通；及(2) 制定本政策並定期檢討以確保其成效。The board of directors (the "Board") of the Company should be responsible for: maintaining an on-going dialogue with Shareholders and encouraging them to communicate actively with the Company; and establishing this Policy and reviewing it on a regular basis to ensure its effectiveness.

2. 目的

本政策旨在：(1) 提升(a)本公司；與(b)股東及其他利益相關者的有效溝通；及 (2) 促使股東以知情方式有效地行使其作為股東的權利。The Policy aims to: promote effective communication between (a) the Company; and (b) the Shareholders and other stakeholders; and enable Shareholders to exercise their rights as shareholders effectively in an informed manner.

3. 通訊途徑

3.1 公司通訊Corporate Communications

香港聯合交易所有限公司 (「聯交所」) 證券上市規則 (「上市規則」) 所界定之「公司通訊」指本公司發出或將予發出以供其任何證券的持有人或投資公眾參照或採取行動的任何文件，包括但不限於本公司以下文件：“Corporate Communication” as defined under the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”) refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the following documents of the Company:

- a. 董事會報告、年度賬目連同核數師報告及 (如適用) 財務摘要報告； directors' report, annual accounts together with a copy of the auditors' report and, where applicable, summary financial report;
- b. 中期報告及 (如適用) 中期摘要報告； the half-year report and, where applicable, its summary half-year report;
- c. 季度報告； the quarterly report;

- d. 會議通告 ; notice of meeting;
- e. 上市文件 ; listing document;
- f. 通函 ; 及circular; and
- g. 代表委任表格。 proxy form.

本公司的公司通訊將按照上市規則的規定及時地於本公司網站(www.huscoke.com)的及聯交所網站(www.hkexnews.hk)登載。Corporate Communications of the Company will be published under the “Shareholders and Investors Relations” section of the Company’ s website (www.huscoke.com) and on the Stock Exchange’ s website (www.hkexnews.hk) in a timely manner as required by the Listing Rules.

公司通訊將以中文及英文版本按照上市規則的規定及時地向股東及非登記的本公司證券持有人提供。Corporate Communications will be provided to Shareholders and non-registered holders of the Company’ s securities in both English and Chinese versions or where permitted, in a single language, in a timely manner as required by the Listing Rules.

3.2 根據上市規則的公告及其他文件Announcements and Other Documents pursuant to the Listing Rules

本公司將根據上市規則及時地於聯交所網站登載公告 (關於內幕消息、企業行動及交易等事宜) 及其他文件 (例如組織章程大綱及細則) 。The Company will publish announcements (on inside information, corporate actions and transactions etc.) and other documents (e.g. Memorandum and Articles of Association) on the Stock Exchange’ s website in a timely manner in accordance with the Listing Rules.

3.3 公司網站Corporate Website

本公司網站(www.huscoke.com)提供有關本公司的資料。除本公司的公司通訊於緊隨於聯交所網站(www.hkexnews.hk)發佈後在切實可行情況下登載於本公司網站的專設「投資者關係」欄目外，有關本公司的其他資料 (如本公司的業務發展、企業管治及新聞稿) 亦將登載於本公司網站，以便本公司、股東及其他利益相關者的溝通。The Company’ s website (www.huscoke.com) provides information on the Company. In addition to a dedicated “Investor Relations” section in which the Corporate Communications of the Company are posted on the Company’ s website as soon as practicable following their release on the Stock Exchange’s website (www.hkexnews.hk), other relevant information about the Company such as the Company’ s business development, corporate governance and press releases will also be made available on the Company’ s website to facilitate communication between the Company, Shareholders and other stakeholders.

3.4 股東大會Shareholders’ Meetings

本公司的股東週年大會及其他股東大會乃本公司與股東溝通的首要平台。本公司應按照上市規則及時地向股東提供在股東大會上提呈之決議案的相關資料。所提供的資料應是合理所需，以便股東能夠就提呈之決議案作出知情決定。本公司鼓勵股東參與股東大會或在彼等未能出席大會時委任代表代其出席大會並於會上投票。The annual general meeting and other general meetings of the Company are the primary forum for communication between the Company and the Shareholders.

在合適或需要的情況下，董事會主席、其他董事會成員、董事會轄下委員會的主席或其代表以及外聘核數師應出席本公司的股東大會，並在會上回答股東提問（如有）。本公司管理層應確保外聘核數師出席股東週年大會，並回答有關審計執行情況、核數師報告的編製及內容、會計政策及核數師獨立性的問題。The Company will provide the Shareholders with the relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided will be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s). Where appropriate or required, the Chairman of the Board and other Board members, the chairmen of board committees or their delegates, and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any). The Company's management should ensure the external auditor attend the annual general meeting to answer questions about the conduct of the audit, the preparation and content of the auditors' report, the accounting policies and auditor independence.

股東大會通告及隨附文件將於大會前的指定時間內登載於本公司網站(www.huscoke.com)及聯交所網站(www.hkexnews.hk)。Notices of general meetings and the accompanying papers will be provided within a prescribed time prior to the meetings under the "Investor Relations" section of the Company's website (www.huscoke.com) and on the Stock Exchange's website (www.hkexnews.hk).

3.5 股東查詢Shareholders' Enquiries

關於持股事項的查詢Shareholders' Enquiries :

股東應透過以下方式向本公司的股份過戶登記分處卓佳秘書商務有限公司作出有關持股事項的查詢：Enquiries about Shareholdings: Shareholders should direct their enquiries about their shareholdings to the Company's branch share registrar, Boardroom Share Registrars (HK) Limited, via its online holding enquiry service at <http://www.boardroomlimited.com/hk/en/> or call its hotline at (852) 2598 5234, or go in person to its public counter at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong.

卓佳秘書商務有限公司 TRICOR SECRETARIES LIMITED (HK)
地址Address：香港灣仔皇后大道東183號合和中心22樓 Level 22, Hopewell Centre, 183 Queen's Road East Hong Kong
電話Tel：2980 1333
電郵email：is-enquiries@hk.tricorglobal.com

向董事會及本公司提出關於企業管治或其他事項的查詢Enquiries about Corporate Governance or Other Matters to be put to the Board and the Company: :

股東可透過透過以下方式向本公司董事會作出查詢 Other Investor Relations Communication Platforms :

和嘉資源控股有限公司 HUSCOKE RESOURCES HOLDINGS LIMITED
地址Address：香港金鐘金鐘道89號力寶中心一座23樓2301室 Room 2301, 23/F, Tower One, Lippo Center, 89 Queensway, Admiralty, Hong Kong
電話Tel：2861 0704
電郵Email：admin@huscoke.com

附註：股東資料或根據法律的規定須予披露。Note: Shareholders' information may be disclosed as required by law.

4. 股東私隱SHAREHOLDERS' PRIVACY

本公司明白股東私隱的重要性，除法律規定者外，未經股東同意概不會披露股東資料。The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consents unless required by law.