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HUSCOKE RESOURCES HOLDINGS LIMITED
和嘉資源控股有限公司

(To be renamed as “Huscoke Holdings Limited”)

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO INVESTMENT IN EDB HOLDING LIMITED**

Reference is made to the announcements of Huscoke Resources Holdings Limited (the “**Company**”) dated 20 July 2018 and 6 August 2018 respectively (the “**Announcements**”) in relation to, among others, the entering into of the SPA and the Subscription Agreement which constitutes discloseable transaction of the Company under Chapter 14 of the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The board of the Company is pleased to announce that all the conditions under the SPA and the Subscription Agreement have been fulfilled and the Completion took place on 30 November 2018 in accordance with the terms and conditions of the SPA and the Subscription Agreement respectively. 129,831,263 new Consideration Shares have been allotted and issued by the Company to the Vendor in accordance with the terms of the SPA.

By the order of the Board of
Huscoke Resources Holdings Limited
So Chiu Fung
Executive Director

Hong Kong, 30 November 2018

As at the date of this announcement, the board of the Company comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors, Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as nonexecutive Directors, Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy as independent non-executive Directors.