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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(to be renamed as “Huscoke Holdings Limited”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

ANNOUNCEMENT

Reference is made to the announcement of Huscoke Resources Holdings Limited (the “**Company**”) dated 4 June 2018 (the “**Announcement**”) in relation to the issue of the unlisted convertible bonds in the principal amount of HK\$80,000,000 under general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company announces that although the conditions precedent set out in the Subscription Agreement have been fulfilled in June 2018 and completion of the Subscription should take place within thirty (30) business days after the conditions precedent of the Subscription Agreement are fulfilled or waived (or such other date as may be agreed between the parties), notwithstanding with extensions of time, the Subscriber has not yet performed the terms of the Subscription Agreement to complete the Subscription as at 28 December 2018. As such, the Subscription has lapsed on 28 December 2018 and the Company reserves all its rights under the Subscription Agreement.

By order of the Board of
Huscoke Resources Holdings Limited
Zhao Xu Guang
Chairman and Executive Director

Hong Kong, 28 December 2018

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors; Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.