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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 5 FEBRUARY 2018

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) convening the special general meeting held on 5 February 2018 (the “**SGM**”) of Huscoke Resources Holdings Limited (the “**Company**”) dated 15 January 2018. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the number of issued Shares of the Company was 2,596,625,258 Shares. As disclosed in the Circular, save and except for Mr. Chen Lizhi, no Shareholders were required to abstain from voting at the SGM. To the best of the Directors’ knowledge, information and belief, Mr. Chen Lizhi, Kailuan and its associates do not hold any Shares as at the date of the SGM. Accordingly, no Shareholders shall have to abstain from voting at the SGM approving the Alteration, the Amendment Letter and the transactions contemplated thereunder at the SGM. As such, the total number of Shares entitling the Shareholders thereof to attend and vote for or against the Resolution at the SGM was 2,596,625,258 Shares.

Save as disclosed above, there were no Shares entitled the Shareholders to attend but abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules, and no Shareholders were required to abstain from voting at the SGM under the Listing Rules. There were no parties stated their intention to vote against or to abstain from voting at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results of the Resolution were as follows:

Ordinary Resolution		Number of Votes (Approximate %)	
		For	Against
1	<p>(a) To approve the entering into of the Amendment Letter of CB, the Alteration of certain terms and conditions of the CB and the transactions contemplated thereunder (including but not limited to the Alteration).</p> <p>(b) To approve the specific mandate to the Directors to exercise the power of the Company to allot and issue of the conversion shares upon exercise of the conversion rights attached to the CB in accordance with the terms and conditions of the CB as altered by the Amendment Letter.</p> <p>(c) To authorise the Directors to carry out and implement the Amendment Letter and the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the Directors in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Amendment Letter.</p>	1,515,308,937 (100%)	0 (0%)

- Notes:
1. The full text of the Resolution proposed at the SGM was set out in the Notice.
 2. The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Shareholders who cast votes at the SGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

By Order of the Board
Husoke Resources Holdings Limited
Wong Siu Hung, Patrick
Executive Director

Hong Kong, 5 February 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Xu Guang and Mr. Wong Siu Hung, Patrick, the non-executive Director of the Company is Mr. Huang Man Yem, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.