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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **EXTENSION OF LETTER OF INTENT IN RELATION TO A POSSIBLE INVESTMENT**

Reference is made to the announcement dated 29 March 2018 (the “**Announcement**”) issued by Huscoke Resources Holdings Limited (the “**Company**”) in relation to the Possible Investment in the Target Company through acquisition or subscription to obtain a portion of its share capital. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

Pursuant to the Letter of Intent dated 29 March 2018, the Possible Investment is subject to further negotiations in good faith to proceed with the conclusion of the definitive agreement no later than 60 days from the date of the Letter of Intent, i.e. 29 May 2018, or at a later date mutually agreed by both parties.

As the due diligence review has not been completed and the terms of the definitive agreement have not been finalized, the Board of the Company announces that on 28 May 2018, the both parties entered into an extension letter, pursuant to which the both parties had agreed to extend the date of conclusion of the definitive agreement no later than 90 days from the date of the Letter of Intent or such other date as may be agreed by the both parties.

The Company will make further announcement in relation to the Possible Investment in due course.

**Shareholders of the Company and/or potential investors are reminded that the Possible Investment is subject to, among other things, the entering into of the definitive agreement between the parties, the terms of which are yet to be finalised. The Possible Investment is also subject to and conditional upon such conditions as may be agreed by the parties to the definitive agreement. The Letter of Intent may or may not lead to the entering into of the definitive agreement and the Possible Investment may or may not proceed. Shareholders of the Company and/or potential investors are advised to exercise caution when dealing with the securities of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 28 May 2018

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Xu Guang and Mr. Li Baoqi, the non-executive Directors of the Company are Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*