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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **EXTENSION OF MATURITY DATE OF CB**

Reference is made to the announcement of the Company dated 30 December 2016 (the “**Announcement**”) in relation to, among others, the extension of the Maturity Date of the CB. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 28.05 of the Listing Rules, any alterations in the terms of convertible debt securities after issue must be approved by the Stock Exchange, except where the alterations take effect automatically under the existing terms of such convertible debt securities. The Company has made an application for, and the Stock Exchange has granted, the approval for the extension of Maturity Date of the CB to 2 May 2018. The Company will also utilise its general mandate approved by its Shareholders at the annual general meeting held on 1 June 2016 to issue and allot the conversion shares upon conversion of the CB and has made application to the Stock Exchange for the listing of and permission to deal with the conversion shares to be allotted and issued upon conversion of the CB under the aforesaid general mandate and listing approval has been granted.

**Huscoke Resources Holdings Limited**

**Wong Siu Hung, Patrick**

*Executive Director*

Hong Kong, 15 February 2017

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Xu Guang and Mr. Wong Siu Hung, Patrick, the non-executive Directors of the Company are Mr. Li Baoqi and Mr. Huang Man Yem, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*