日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huscoke Resources Holdings Limited
Date Submitted	04/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>704</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	g month		- <u> </u>	
Increase/(decrease))	_		-	
Balance at close of	the month	n _		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ng month			
Increase/(decrease)	-			
Balance at close of	the mon	th			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,596,625,258	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,596,625,258	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option						
Scheme						
adopted on						
(28/03/2013)						
Ordinary	Nil	Nil	1,600,000	Nil	Nil	10,400,000
Shares			1,000,000			10,400,000
(Note 1)						
0						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferenc	,	N/A	
			-	her class)	N/A	
Total funds raised during the month from exercise						
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,	,				
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
<u>4.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	, ,	,				
		Total E		ry shares)		-
				ce shares)		-
			(U)	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 4	_					
Convertible Bonds	_					
	-					
Stock code (if listed)	<u> </u>	43,277,093	Nil	43,277,093	Nil	144,256,976
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	N/A Ordinary Shar HK\$0.30	e				
	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	 _ (/ /) _ _					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				N 111	
		Te	otal C. (Ordina	ry shares) ce shares)	Nil N/A	-
				ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
shares (Note 1)		·
2.		
	-	
	-	
shares (Note 1)		
3.		
3	-	
	-	
(/ /)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (/ /) 1. Rights issue At price : State currency Issue and allotment date : (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) 4. Bonus issue Class of shares issue date : (/ /)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) tdate: (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)					.						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date:											
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Bonus issue Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Bonus issue Class of shares issuable (Note 1)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)											
Currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/	/)		
(dd/mm/yyyy)		·	·	currency	EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (date : (dd/mm/yyyy))					(dd/mm/yyyy)						
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (dd/mm/yyyy)					Class of shares						
3. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lisue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	 	
6.	Repurchase of shares			repurchased (Note 1)	(/ /)	 	
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	 	
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	 	
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		 	

	Class of shares issuable (Note 1)
State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary
	shares) <u>N/A</u>
	(Preference shares) N/A
	(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):

Submitted by: LI CHI CHUNG

Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.