



HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

18 July 2017

Dear Shareholders,

Election of Language and Means of Receipt of Corporate Communication

In support of environmental protection and more efficient communication with you and as permitted under all applicable laws and regulations and the bye-laws of Huscoke Resources Holdings Limited (the “**Company**”), the Company hereby writes to you in respect of the options for you to elect for receipt of future corporate communication of the Company (the “**Corporate Communication**”), which refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form in the following manners:

1. to receive the printed English version of all future Corporate Communication only; or
2. to receive the printed Chinese version of all future Corporate Communication only; or
3. to receive both the printed English and Chinese versions of all future Corporate Communication; or
4. to receive all future Corporate Communication by electronic means through the Company’s website at www.huscoke.com in lieu of receiving printed copies, and receive a notification letter of the publication of the Corporate Communication on the Company’s website.

To make your election, please mark a (X) in the appropriate box on the enclosed Reply Form and sign and return it by post using the mailing label at the bottom of the Reply Form (no stamp is required to be paid if posted in Hong Kong) or by hand delivery to the Company c/o its Hong Kong Branch Share Registrar (the “**Hong Kong Branch Share Registrar**”), Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

If the Company does not receive the duly completed and signed Request Form or any response in writing indicating any objection from you on or before 15 August 2017, and until you inform the Company c/o the Hong Kong Branch Share Registrar by reasonable notice in writing to Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email to huscoke704-ecom@hk.tricorglobal.com, you are deemed to have consented to receive all future Corporate Communication by electronic means through the Company’s website in lieu of receiving printed copies, and a notification letter of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email to huscoke704-ecom@hk.tricorglobal.com to change the choice of language and means of receipt of the Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication by electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly, upon your reasonable request in writing to the Hong Kong Branch Share Registrar by post or by email, send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communication will be available from the Hong Kong Branch Share Registrar on request; and (b) the same will also be available on the website of the Company at www.huscoke.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the dial-up hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Huscoke Resources Holdings Limited
Li Chi Chung
Company Secretary

Reply Form 回條

To: **Huscoke Resources Holdings Limited**
(the "Company") (Stock Code: 704)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致: **和嘉資源控股有限公司(「本公司」)**
(股份代號: 704)
經卓佳秘書商務有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to choose to receive the Corporate Communication* of the Company in the manner as indicated below:

本人/我們希望以下列方式收取 貴公司之公司通訊*:

(Please mark ONLY ONE (X) of the following boxes) (請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to receive the printed English version of all future Corporate Communication only; or
僅收取所有日後公司通訊之英文印刷本; 或
- to receive the printed Chinese version of all future Corporate Communication only; or
僅收取所有日後公司通訊之中文印刷本; 或
- to receive both the printed English and Chinese versions of all future Corporate Communication; or
同時收取所有日後公司通訊之英文及中文印刷本; 或
- to receive all future Corporate Communication by electronic means through the Company's website at www.huscoke.com in lieu of receiving printed copies, and receive a notification letter of the publication of the Corporate Communication on the Company's website to my/our email address:
透過本公司網站(www.huscoke.com)以電子方式收取所有日後公司通訊以代替收取印刷本, 並收取有關於本公司網站登載公司通訊之通知書至本人/吾等之電郵地址: _____

Name(s) of Shareholder(s)
股東姓名*

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address*
地址*

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

You are required to fill in the details if you download this Reply Form from the Company's website or the HKExnews website of Hong Kong Exchanges and Clearing Limited.
假如閣下從本公司網站或香港交易及結算所有限公司披露易網站下載本回條, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
 - If the Company does not receive this duly completed and signed Reply Form or any response in writing indicating any objection from you on or before 15 August 2017, you are deemed to have consented to receive all future Corporate Communication by electronic means through the Company's website in lieu of receiving printed copies, all Corporate Communication will be sent out in the manner specified in the Company's letter dated 18 July 2017, and a notification letter of the publication of the Corporate Communication on the Company's website will be sent to you in the future.
倘若本公司於二零一七年八月十五日或之前未有收到閣下已適當填妥並簽署之回條或表示反對之任何書面回覆, 閣下將被視為已同意透過本公司網站以電子方式收取所有日後公司通訊以代替收取印刷本, 而本公司將按二零一七年七月十八日之本公司函件內所述之方式向閣下寄發所有公司通訊, 並日後將向閣下發送有關於本公司網站登載公司通訊之通知書。
 - By selecting to receive the website version of the Corporate Communication published on the Company's website in lieu of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.
於選擇收取在本公司網站發出之公司通訊網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊印刷本的權利。
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東, 則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
 - The above instruction will apply to all future Corporate Communication to be sent to you until you notify otherwise the Company c/o the Company's Hong Kong Branch Share Registrar, Tricor Secretaries Limited by reasonable notice in writing to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
上述指示適用於將來寄發予閣下之所有日後公司通訊, 直至閣下透過香港股份過戶登記處卓佳秘書商務有限公司發出合理之書面通知至香港皇后大道東183號合和中心22樓或以電郵方式發送至 huscoke704-ecom@hk.tricorglobal.com 以通知本公司, 更改公司通訊之語言版本及收取方式之選擇。
 - Shareholders are entitled at any time by reasonable notice in writing to the Company c/o the Company's Hong Kong Branch Share Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to huscoke704-ecom@hk.tricorglobal.com to change the choice of language and means of receipt of the Corporate Communication.
股東有權隨時透過香港股份過戶登記處卓佳秘書商務有限公司發出合理之書面通知至香港皇后大道東183號合和中心22樓或以電郵方式發送至 huscoke704-ecom@hk.tricorglobal.com 以通知本公司, 更改公司通訊之語言版本及收取方式之選擇。
- * Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including, but not limited to (a) the directors' report, annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件, 其中包括但不限於: (a) 董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及(f) 委任代表表格。

PERSONAL INFORMATION COLLECTION STATEMENT

- 收集個人資料聲明
- (i) The Personal Data is collected for the purposes of verifying and recording your preferred means of receipt of all the Corporate Communications of the Company. Your supply of Personal Data to the Company is on a voluntary basis. Your Personal Data may be disclosed or transferred by the Company to the Company's subsidiaries, Hong Kong Branch Share Registrar and/or other companies or bodies solely for the purposes stated herein above.
閣下的個人資料乃被收集作以下用途: 核實及記錄閣下就收取本公司之所有公司通訊文件收取方式之選擇。閣下乃自願向本公司提供閣下的個人資料。本公司可能將閣下的個人資料披露或轉移給本公司的附屬公司、香港股份過戶登記處及/或其他公司或團體僅作上文所示之用途。
- (ii) You have the right to request access to and/or correction of your Personal Data by reasonable notice in writing to the Privacy Compliance Officer of the Hong Kong Branch Share Registrar at the address mentioned above, or by call to the enquiry hotline at (852) 2980 1333. For the avoidance of doubt, the term "Personal Data" used in this Reply Form has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong Special Administrative Region of the People's Republic of China.
閣下有權向香港股份過戶登記處的私隱條例事務主任(地址見上文所示)寄發合理書面通知或致電查詢熱線(852) 2980 1333要求查閱及/或修改閣下的個人資料。為免存疑, 本回條中所指的「個人資料」與中華人民共和國香港特別行政區法例第486章《個人資料(私隱)條例》中所指的「個人資料」具有相同涵義。

(Please cut along the dotted line 請沿虛線剪下)

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Please cut the mailing label and stick this on an envelope
to return this Reply Form to us.

No postage stamp is required for local mailing.
閣下寄回此回條時, 請將此郵寄標籤貼於信封上。
如在本港投寄毋須貼上郵票。

Tricor Secretaries Limited
卓佳秘書商務有限公司

Freepost No. 簡便回郵號碼: 37
Hong Kong 香港