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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

EXTENSION OF MATURITY DATE OF CB

Reference is made to the announcements of the Company dated 13 April 2016 and 2 November 2016 (the “**Announcements**”) respectively in relation to, among others, the issue of CB. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the CB Maturity Date may be extended for one (1) year subject to agreement between the Company and the holder of the CB in writing. The Board announces that on 30 December 2016, both the Company and Kailun as the holder of CB agree to extend the Maturity Date for six (6) months and the CB will become due in 2018.

Huscoke Resources Holdings Limited

Wong Siu Hung, Patrick

Executive Director

Hong Kong, 30 December 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Xu Guang and Mr. Wong Siu Hung, Patrick, the non-executive Directors of the Company are Mr. Li Baoqi and Mr. Huang Man Yem, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.