

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/      | yyyy):         | 30/9/2016                 |                                  |   |
|----------------------------------|----------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and      | Clearing L     | imited                    |                                  |   |
| Name of Issuer                   | Huscoke Re     | esources Holding          | s Limited                        |   |
| Date Submitted                   | 5/10/2016      |                           |                                  |   |
| I. Movements in Authorised Sha   | re Capital     |                           |                                  |   |
| 1. Ordinary Shares               |                |                           |                                  |   |
| (1) Stock code : <u>704</u>      | Descriptio     | n: Ordinary               | Shares                           |   |
|                                  | 1              | No. of ordinary<br>shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding mo | onth <u>20</u> | ,000,000,000              | 0.01                             | 200,000,000                               |
| Increase/(decrease)              |                |                           | -                                |   |
| Balance at close of the month    | <u>20</u>      | ,000,000,000              | 0.01                             | 200,000,000                               |
| (2) Stock code :                 | Descriptio     | n:                        |                                  |   |
|                                  | 1              | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth           |                           |                                  |   |
| Increase/(decrease)              |                |                           | -                                |   |
| Balance at close of the month    | _              |                           |                                  |   |

## 2. Preference Shares

| Stock code :Descri                  | ption :                        |                                  | _   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descri                  | ption:                         |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| In amagas // da amagas              |                                |                                  |   |
| Increase/(decrease)                 | -                              |                                  |   |
| Balance at close of the month       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,003,625,258 |             |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 0             |             |                  |                      |  |  |
| Balance at close of the month            | 1,003,625,258 |             |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| including EGM approval date (ad/mm/yyyy) and class of shares issuable   | Particulars of share option scheme |               |                   |              |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|------------------------------------|---------------|-------------------|--------------|--------------|---|--|
| Approval date (dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed  |                                    |               |                   |              |              |   |  |
| Cold/mm/yyyy) and class of shares   Standard   Exercised   Cancelled   Lapsed   |                                    |               | Movement duri     | ng the month |              |   |  |
| Class of shares   Sissuable   Granted   Exercised   Cancelled   Lapsed  |                                    |               | Movement duri     | ng the month |              | -   |  |
| Salable   Granted   Exercised   Cancelled   Lapsed  |                                    |               |                   |              |              |   |  |
| 1.Share   |                                    | Granted       | Exercised         | Cancelled    | Lapsed       |   |  |
| Scheme  | 1.Share                            |               |                   |              | •            |   |  |
| Scheme  | Options                            |               |                   |              |              |   | 15,760,000                               |
| Adopted on  |                                    |               |                   |              |              |   | , ,                                      |
| (31/05/2002)   ordinary   shares   (Note 1)   2.  |                                    |               |                   |              |              |   |  |
| ordinary shares  (Note 1)  2.  (// )     shares  (Note 1)  3.  (// )     shares  (Note 1)  Total A. (Ordinary shares) 0 N/A N/A  (Other class) N/A  N/A  Total funds raised during the month from exercise of |                                    |               |                   |              |              |   |  |
| shares  (Note 1)  2.  (/ / ) shares  (Note 1)  3.  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  (Other class)  (Other class)                    |                                    |               |                   |              |              |   |  |
| (Note 1)   2.   |                                    |               |                   |              |              |   |  |
| 2.  ( / / )   |                                    |               |                   |              | -            |   |  |
| ( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) 0 N/A (Ordinary shares) N/A (Other class) N/A (Other class) N/A   |                                    |               |                   |              |              |   |  |
| (Note 1)  3.  (/ / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  N/A  Total funds raised during the month from exercise of                          | 2.                                 |               |                   |              |              |   |  |
| (Note 1)  3.  (/ / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  N/A  Total funds raised during the month from exercise of                          |                                    |               |                   |              |              |   |  |
| (Note 1)  3.  (/ / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  N/A  Total funds raised during the month from exercise of                          |                                    |               |                   |              |              |   |  |
| (Note 1)  3.  (/ / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  N/A  Total funds raised during the month from exercise of                          |                                    |               |                   |              |              |   |  |
| (Note 1)  3.  (/ / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  N/A  Total funds raised during the month from exercise of                          | ( / / )                            |               |                   |              |              |   |  |
| 3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  Total funds raised during the month from exercise of  | shares                             |               |                   |              |              |   |  |
| 3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  Total funds raised during the month from exercise of  | ( <i>Note 1</i> )                  |               |                   |              |              |   |  |
| Total funds raised during the month from exercise of    ( / / )   |                                    |               |                   |              |              |   |  |
| Total funds raised during the month from exercise of    ( / / )   | 3                                  |               |                   |              |              |   |  |
|   | <u> </u>                           |               |                   |              |              |   |  |
|   |                                    |               |                   |              |              |   |  |
|   |                                    |               |                   |              |              |   |  |
|   |                                    |               |                   |              |              |   |  |
|   | ( / / )                            |               |                   |              |              |   |  |
| Total A. (Ordinary shares) $0$ (Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of   |                                    |               |                   |              |              |   |  |
| (Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of  | (Note 1)                           |               |                   |              |              |   |  |
| (Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of  |                                    |               | To                | ·            | •            |   |  |
| Total funds raised during the month from exercise of  |                                    |               |                   | (Prefere     | ence shares) | N/A                                       |  |
|   |                                    |               |                   | ((           | Other class) | N/A                                       |  |
|   | Total funds raised dur             | ing the month | n from exercise o | f            |              |   |  |
| options (State currency)  | options (State currenc             |               |                   |              |              |   |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|------------|---|--|--|
| 1.  |   |            |   |  |  |
|   |   |            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   | -          |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   |            |   |  |  |
| 2.  |   |            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -          |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                                  | ( / / )   |            |   |  |  |
|   |   |            | ·   |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   | -          |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   | -          |   |  |  |
| 4.  | ( ' ' )   | -          |   |  |  |
| ( / / )   |   |            |   |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   |            |   |  |  |
| Subscription price EGM approval date (if applicable)                                |   | -          |   |  |  |
| (dd/mm/yyyy)  | ( / / )   | -          |   |  |  |
|   | Tota  | (Prefer    | nary shares) N/A<br>ence shares) N/A<br>(Other class) N/A | 1  | <del>.</del><br>-  |

| Class and description                           | Currency of amount outstanding | of  | ount at close<br>preceding<br>month | Cancelled<br>during the<br>month | Amount at close of the month | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|-----|-------------------------------------|----------------------------------|------------------------------|---|---|
| •   |                                |     |                                     |                                  |                              |   |   |
| 1. Tranche 1 Convertible Bond                   | HK\$                           | 0   |                                     | 0                                | 0                            | 0   | 0   |
|   | _<br>_                         |     |                                     |                                  |                              |   |   |
|   | dinary Shares                  |     |                                     |                                  |                              |   |   |
| Subscription price $0.4$                        | 0                              |     | =                                   |                                  |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (07/04/2008)                   |     | -                                   |                                  |                              |   |   |
| 2. Tranche 2 Convertible Bond                   | l HK\$                         | 386 | 5,000,000                           | 0                                | 386,000,000                  | 0   | 193,000,000   |
|   | -<br>-                         |     |                                     |                                  |                              |   |   |
| Stock code (if listed)                          | <u> </u>                       |     |                                     |                                  |                              |   |   |
| Class of shares                                 |                                |     |                                     |                                  |                              |   |   |
|   | dinary Shares                  |     | -                                   |                                  |                              |   |   |
| Subscription price 2.0 EGM approval date        | 1                              |     | -                                   |                                  |                              |   |   |
| (if applicable)                                 |                                |     |                                     |                                  |                              |   |   |
| (dd/mm/yyyy)                                    | (15/10/2013)                   |     |                                     |                                  |                              |   |   |
| 3. Tranche 3 Convertible Bond                   | I HK\$                         | 0   | •                                   | 0                                | 0                            | 0   | 0   |
|   | _                              |     |                                     |                                  |                              |   |   |
|   |                                |     |                                     |                                  |                              |   |   |
|   | _                              |     |                                     |                                  |                              |   |   |
| Stock code (if listed)                          |                                |     | =                                   |                                  |                              |   |   |
| Class of shares issuable ( <i>Note 1</i> ) Ord  | dinary Shares                  |     |                                     |                                  |                              |   |   |
| Subscription price $0.1$                        |                                |     | -                                   |                                  |                              |   |   |
| EGM approval date                               |                                |     | •                                   |                                  |                              |   |   |
| (if applicable)                                 |                                |     |                                     |                                  |                              |   |   |
| (dd/mm/yyyy)                                    | ( / / )                        |     | -                                   |                                  |                              |   |   |
| 4. Tranche 4 Convertible Bond                   | l HK\$                         | 0   |                                     | 0                                | 0                            | 0   | 0   |
|   | _                              |     |                                     |                                  |                              |   |   |
|   | _                              |     |                                     |                                  |                              |   |   |
| Stock code (if listed)                          |                                |     |                                     |                                  |                              |   |   |
| Class of shares                                 |                                |     | •                                   |                                  |                              |   |   |
|   | dinary Shares                  |     | _                                   |                                  |                              |   |   |
| Subscription price $0.0$                        | 6                              |     | _                                   |                                  |                              |   |   |
| EGM approval date                               |                                |     |                                     |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)                 | ( / / )                        |     |                                     |                                  |                              |   |   |
| (dd/11111/yyyy)                                 |                                |     | -                                   | Total C. (Ordin                  | nary shares) 0               |   |   |
|   |                                |     |                                     |                                  | ence shares) N               |   |   |
|   |                                |     |                                     |                                  | Other class) N               |   |   |
|   |                                |     |                                     |                                  |                              |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   | _  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   | -  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| J   | -  |   |
|   |  |   |
|   | _  |   |
| shares (Note 1)   |  | · ·   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|---------------|---------------------------|---|-------|---|---|--|
|    |               |                           | Class of shares issuable                |       |   |   |  |
|    |               |                           | (Note 1)                                |       |   |   |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   |  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   |  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   | _  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   |  |

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(Note 1) (//)State currency -Issue and allotment Scrip dividend At price: date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_\_\_\_ repurchased (Note 1) Repurchase of ( / / Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Consideration issue At price : State currency Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers

|   | FOI Maiii Bo                                 | ard and GEM listed |                 |
|---|--|--------------------|-----------------|
|   |  | No. of new shares  | No. of          |
|   |  | of issuer issued   | new             |
|   |  | during the month   | shares of       |
|   |  | pursuant thereto   | issuer<br>which |
|   |  |                    | may be          |
|   |  |                    | issued          |
|   |  |                    | pursuant        |
|   |  |                    | thereto as      |
|   |  |                    | at close        |
|   |  |                    | of the          |
| Type of Issue   |  |                    | month           |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   | 0.1  |                    |                 |
|   | Class of shares issuable Ordinary            |                    |                 |
|   | (Note 2)                                     |                    |                 |
| 9. Capital  | Issue and allotment ( / / )                  |                    |                 |
| reorganisation  | date : (dd/mm/yyyy)                          |                    |                 |
| reorganisation  |  |                    |                 |
|   | SGM approval date: ( / / )                   |                    |                 |
|   | (dd/mm/yyyy)                                 |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   | Class of shares issuable                     |                    |                 |
|   | (Note 1)                                     |                    |                 |
| 10. Other (Places specify) At price: State  | Issue and allotment ( / / )                  |                    |                 |
| (Please specify) At price: currency   |  |                    |                 |
|   | date : (dd/mm/yyyy)                          |                    |                 |
|   | EGM approval date: ( / / )                   |                    |                 |
|   | (dd/mm/yyyy)                                 |                    |                 |
|   |  |                    |                 |
|   | Total E. (Ordinary share                     | es) N/A            |                 |
|   | (Preference share                            |                    |                 |
|   | (Other class                                 | ss) N/A            |                 |
| I   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
|   |  |                    |                 |
| Total increase / (decrease) in ordinary shares duri   | ng the month (i.e. Total of A to F):         | (1) 0              |                 |
| Total mercuse / (decrease) in ordinary shares dull  | ing the month (i.e. Total of A to L).        | (1)                |                 |
|   |  | (2) N/A            |                 |
|   |  | N/A                |                 |
| Total increase / (decrease) in preference shares du   | aring the month (i.e. Total of A to E):      |                    |                 |
| Total increase / (decrease) in other classes of shar  | res during the month (i.e. Total of A to E): | N/A                |                 |
| 1 3 million and a contract of the contract of |  |                    |                 |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Domos  |  | and GEM listed issuers |
|--------|--|------------------------|
| Kema   | marks (if any):  |                        |
|        |  |                        |
|        |  |                        |
|        |  |                        |
| Submi  | omitted by: CHANG CHI WAI STANLEY  |                        |
| Title: | e: COMPANY SECRETARY   |                        |
|        | (Director, Secretary or other duly authorised officer)                       |                        |
|        |  |                        |
|        |  |                        |
| Notes  | tes:   |                        |
| 1.     | State the class of shares (e.g. ordinary, preference or other).              |                        |
| 2.     | If there is insufficient space, please append the prescribed continuation sh | neet.                  |