

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2016							
To: Hong Kong Exchanges and	Clearing	g Limited					
Name of Issuer Huscoke Resources Holdings Limited							
Date Submitted	5/7/2016	<u>; </u>					
I. Movements in Authorised Sha	are Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>704</u>	Descrip	tion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	20,000,000,000	0.01	200,000,000			
Increase/(decrease)							
Balance at close of the month		20,000,000,000	0.01	200,000,000			
(2) Stock code :	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descri	ption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
In amaga ((da amaga)			
Increase/(decrease)	-		
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,003,625,258					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,003,625,258					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (ad/mm/yyyy) and class of shares issuable	Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
Approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and class of shares Standard Exercised Cancelled Lapsed			Movement duri	ng the month			
Class of shares Sissuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		-	
Salable Granted Exercised Cancelled Lapsed							
1.Share		Granted	Exercised	Cancelled	Lapsed		
Scheme	1.Share				•		
Scheme	Options						15,760,000
Adopted on							, ,
(31/05/2002) ordinary shares (Note 1) 2.							
ordinary shares (Note 1) 2. (//) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary shares) 0 N/A N/A (Other class) N/A N/A Total funds raised during the month from exercise of							
shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) (Other class)							
(Note 1) 2.							
2. (/ /)					-		
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) 0 N/A (Ordinary shares) N/A (Other class) N/A (Other class) N/A							
(Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	2.						
(Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	shares						
3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	(<i>Note 1</i>)						
Total funds raised during the month from exercise of (/ /)							
Total funds raised during the month from exercise of (/ /)	3						
	<u> </u>						
	(/ /)						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			To	·	•		
Total funds raised during the month from exercise of				(Prefere	ence shares)	N/A	
				((Other class)	N/A	
	Total funds raised dur	ing the month	n from exercise o	f			
options (State currency)	options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			·		-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.	(' ')	-			
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	nary shares) N/A ence shares) N/A (Other class) N/A	1	. -

Class and description	Currency of amount outstanding	of	ount at close preceding month	Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•							
1. Tranche 1 Convertible Bond	HK\$	0		0	0	0	0
	_ _						
	dinary Shares						
Subscription price 0.4	0		=				
EGM approval date (if applicable) (dd/mm/yyyy))	(07/04/2008)		-				
2. Tranche 2 Convertible Bond	l HK\$	386	5,000,000	0	386,000,000	0	193,000,000
	- -						
Stock code (if listed)	<u> </u>						
Class of shares							
	dinary Shares		-				
Subscription price <u>2.0</u> EGM approval date	1		-				
(if applicable)							
(dd/mm/yyyy)	(15/10/2013)						
3. Tranche 3 Convertible Bond	I HK\$	0	•	0	0	0	0
	_						
	_						
Stock code (if listed)			=				
Class of shares issuable (<i>Note 1</i>) Ord	dinary Shares						
Subscription price 0.1			-				
EGM approval date			•				
(if applicable)							
(dd/mm/yyyy)	(/ /)		-				
4. Tranche 4 Convertible Bond	l HK\$	0		0	0	0	0
	_						
	_						
Stock code (if listed)							
Class of shares			•				
	dinary Shares		_				
Subscription price 0.0	6		_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
(dd/11111/yyyy)			-	Total C. (Ordin	nary shares) 0		
					ence shares) N		
					Other class) \overline{N}		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
	-	
shares (Note 1)		
2	-	
	-	
(/ /)		
shares (Note 1)		
3.		
J	-	
	_	
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(Note 1) (//)State currency -Issue and allotment Scrip dividend At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares ____ repurchased (Note 1) Repurchase of (/ / Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares _ redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Consideration issue At price : State currency Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers

	FOI Maiii Bo	ard and GEM listed	
		No. of new shares	No. of
		of issuer issued	new
		during the month	shares of
		pursuant thereto	issuer which
			may be
			issued
			pursuant
			thereto as
			at close
			of the
Type of Issue			month
	0.1		
	Class of shares issuable Ordinary		
	(Note 2)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
reorganisation			
	SGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other (Places specify) At price: State	Issue and allotment (/ /)		
(Please specify) At price: currency			
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary share	es) N/A	
	(Preference share		
	(Other class	ss) N/A	
I			
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to F):	(1) 0	
Total mercuse / (decrease) in ordinary shares dull	ing the month (i.e. Total of A to L).	(1)	
		(2) N/A	
		N/A	
Total increase / (decrease) in preference shares du	aring the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E):	N/A	
1 3 million and a contract of the contract of			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Domos		and GEM listed issuers
Kema	marks (if any):	
Submi	omitted by: CHANG CHI WAI STANLEY	
Title:	e: COMPANY SECRETARY	
	(Director, Secretary or other duly authorised officer)	
Notes	tes:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed continuation sh	neet.