

2. Preference Shares

Stock code :	_____	Description :	_____
		No. of preference shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
		No. of other classes of shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>4,528,126,292</u>	_____	_____	_____
Increase/ (decrease) during the month	<u>(3,524,501,034)</u> <u>(Notes 1, 2)</u>	_____	_____	_____
Balance at close of the month	<u>1,003,625,258</u> <u>(Notes 1, 2)</u>	_____	_____	_____

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Options Scheme Adopted on (31/05/2002) ordinary shares (Note 1)	_____	_____	_____	_____	_____	15,760,000
2. _____ _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)		<u>0</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total B.	(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Tranche 1 Convertible Bond</u>	HK\$	0	0	0	0	0
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) <u>Ordinary Shares</u> Subscription price <u>0.40</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(07/04/2008)</u>						
<u>2. Tranche 2 Convertible Bond</u>	HK\$	582,000,000	196,000,000	386,000,000	98,000,000	193,000,000
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) <u>Ordinary Shares</u> Subscription price <u>2.0</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(15/10/2013)</u>						
<u>3. Tranche 3 Convertible Bond</u>	HK\$	0	0	0	0	0
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) <u>Ordinary Shares</u> Subscription price <u>0.10</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
<u>4. Tranche 4 Convertible Bond</u>	HK\$	0	0	0	0	0
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) <u>Ordinary Shares</u> Subscription price <u>0.06</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
					Total C. (Ordinary shares)	<u>98,000,000</u>
					(Preference shares)	<u>N/A</u>
					(Other class)	<u>N/A</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
6. Repurchase of shares	Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
7. Redemption of shares	Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
8. Consideration issue	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable <u>Ordinary</u> (Note 2)</p> <p>Issue and allotment date : (dd/mm/yyyy) (12/5/2016)</p> <p>SGM approval date: (dd/mm/yyyy) (11/5/2016)</p>	(3,622,501,034)	
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
Total E.		(Ordinary shares) (3,622,501,034)	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,524,501,034)
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Note 1: On 6 May 2016, conversion of Convertible Bonds into 490,000,000 (98,000,000 after capital reorganisation on 11 May 2016) new shares was completed.

Note 2: On 11 May 2016, capital reorganization was passed by special resolution in the SGM. The details of the capital reorganization are as follows:

Share consolidation: every five (5) issued and unissued Shares of par value HK\$ 0.10 each in the share capital of the company will be consolidated into one (1) Consolidated Share of par value of HK\$ 0.50 each.

Capital Reduction: The issued share capital of the Company on each of the issued Consolidated Share will be reduced from HK\$ 0.50 to HK\$ 0.01.

Capital Increase: The authorized share capital of the Company will be increased from HK\$ 40,000,000 divided into 4,000,000,000 New Shares of par value HK\$ 0.01 each to HK\$ 200,000,000 divided into 20,000,000,000 New Shares of par value HK\$ 0.01 each.

After the capital reorganisation, the authorised share capital of the Company decreased from HK\$ 2,000,000,000 to HK\$ 200,000,000

Please refer to the circular of the Company dated 15 April 2016 and the announcements of the Company dated 5 January 2016 and 15 December 2015 for details.

Submitted by: CHANG CHI WAI STANLEY

Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.