

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2016
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huscoke Resources Holdings Limited
Date Submitted	7/6/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>704</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	Nil		(1,800,000,000)
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,528,126,292			
Increase/ (decrease) during the month	(3,524,501,034) (Notes 1, 2)			
Balance at close of the month	1,003,625,258 (Notes 1, 2)			

III. Details of Movements in Issued Share Capital

Share Options ((under Share)	Option Schemes	of the Issuer))
onuic options	ander bhuie	option beneficio	or the issuer,	,

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	a 1		a 11 1	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options						15,760,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
(Note 1)			·			
2.						
<u>∠.</u>						
(/ /)						
shares						
(Note 1)						
3.						
·						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currency		nom exercise o	•			

	Warrants to	Issue	Shares	of	the	Issuer	which	are to	be	L	iste	d
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / _) 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 4.	-				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total	B. (Ordin	nary shares) N/A		
		(Prefere	ence shares) <u>N/A</u> Other class) <u>N/A</u>		

No. of new shares No. of new shares of issuer of issuer issued during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Cancelled Amount at close of the amount of preceding during the close of the month month Class and description outstanding month month 0 0 0 0 0 1. Tranche 1 Convertible Bond HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008)(dd/mm/yyyy)) 2. Tranche 2 Convertible Bond HK\$ 582,000,000 196,000,000 386,000,000 98,000,000 193,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 2.0 EGM approval date (if applicable) (dd/mm/yyyy) (15/10/2013) 3. Tranche 3 Convertible Bond HK\$ 0 0 0 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.10 EGM approval date (if applicable) (dd/mm/yyyy) 4. Tranche 4 Convertible Bond HK\$ 0 0 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.06 EGM approval date (if applicable) / /) (dd/mm/yyyy) Total C. (Ordinary shares) 98,000,000 (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
	19/71	

than under Share Option Schemes)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								montin
			Class of shares issuable (<i>Note 1</i>)						
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable						
			(Note 1)						
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issu	For Main Board and GEM listed issuers		
	No. of new shares N	No. of		
	of issuer issued	new		
	during the month sha	ares of		
	pursuant thereto is	ssuer		
	- v	which		
	m	nay be		
	is	ssued		
	pu	ırsuant		
	the	ereto as		
	at	t close		
	C	of the		
Type of Issue	n	nonth		

ı			_ .				
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /			
			Class of shares repurchased (Note 1)			 	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares			 	
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	 	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boa	ard and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 2</i>)	<u>Ordinary</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(12/5/2016)		
			SGM approval date: (dd/mm/yyyy)	(11/5/2016)		
					(3,622,501,034)	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				ordinary share ference share	s) <u>(3,622,501,034)</u> s) N/A	
				(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,524,501,034)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Note 1: On 6 May 2016, conversion of Convertible Bonds into 490,000,000 (98,000,000 after capital reorganisation on 11 May 2016) new shares was completed.

Note 2: On 11 May 2016, capital reorganization was passed by special resolution in the SGM. The details of the capital reorganization are as follows:

Share consolidation: every five (5) issued and unissued Shares of par value HK\$ 0.10 each in the share capital of the company will be consolidated into one (1) Consolidated Share of par value of HK\$ 0.50 each.

Capital Reduction: The issued share capital of the Company on each of the issued Consolidated Share will be reduced from HK\$ 0.50 to HK\$ 0.01.

Capital Increase: The authorized share capital of the Company will be increased from HK\$ 40,000,000 divided into 4,000,000,000 New Shares of par value HK\$ 0.01 each to HK\$ 200,000,000 divided into 20,000,000 New Shares of par value HK\$ 0.01 each.

After the capital reorganisation, the authorised share capital of the Company decreased from HK\$ 2,000,000,000 to HK\$ 200,000,000

Please refer to the circular of the Company dated 15 April 2016 and the announcements of the Company dated 5 January 2016 and 15 December 2015 for details.

Submitted by: CHANG CHI WAI STANLEY

Title: COMPANY SECRETARY

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.