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## **HUSCOKE RESOURCES HOLDINGS LIMITED** **和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 704)**

### **INSIDE INFORMATION**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) and, together with its subsidiaries, (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the Company’s announcements dated 24 January 2008, 30 May 2008, 30 July 2008, 29 September 2008, 31 October 2008, 31 July 2013, 21 August 2013, 19 September 2013, 15 October 2013, 5 November 2015, 3 February 2016 and 20 April 2016 respectively and the circulars dated 20 March 2008 and 19 September 2013 in relation to the issue and extension of maturity date of the Convertible Bonds owned by Mr. Wu Jixian (“**Mr. Wu**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the above announcements and circulars.

On 6 May 2016, the Company was informed that a purchaser agreed to purchase part of the Convertible Bonds from Mr. Wu in the aggregate principal amount of HK\$196,000,000, which are convertible into 490,000,000 shares of the Company. The said amount of the Convertible Bonds was duly transferred from Mr. Wu to the purchaser and converted into 490,000,000 new shares of the Company on the same day, representing approximately 9.76% of the total issued share capital of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 9 May 2016

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*