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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

PRICE SENSITIVE INFORMATION

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) and, together with its subsidiaries, (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the Company’s announcements dated 24 January 2008, 30 May 2008, 30 July 2008, 29 September 2008, 31 October 2008, 31 July 2013, 21 August 2013, 19 September 2013, 15 October 2013, 5 November 2015 and 3 February 2016 respectively and the circulars dated 20 March 2008 and 19 September 2013 in relation to the issue and extension of maturity date of the Convertible Bonds owned by Mr. Wu Jixian (“**Mr. Wu**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the above announcements and circulars.

On 20 April 2016, the Company was informed that Mr. Wu, a substantial shareholder of the Company who owns 657,000,000 shares or approximately 14.5% of the issued share capital of the Company and is also interested in convertible bonds (the “**Convertible Bonds**”) in the aggregate principal amount of HK\$582,000,000, which are convertible into 1,455,000,000 shares of the Company, signed a second supplemental agreement (the “**Second Supplemental Agreement**”) on 20 April 2016 with the Placing Agent to extend the Placing Period under the Placing Agreement to 31 May 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 20 April 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.