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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

DESPATCH OF CIRCULAR; AND REVISED EXPECTED TIMETABLE

References are made to (i) the announcement of Huscoke Resources Holdings Limited (the “**Company**”) dated 15 December 2015 in relation to, among other things, the subscription of new shares under specific mandate, application for whitewash waiver, capital reorganization and change in board lot size; (ii) the announcement of the Company dated 5 January 2016 and 24 March 2016 in relation to, among other things, delay in despatch of the circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless stated otherwise.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among other things, (i) details of the Capital Reorganisation, the Change in Board Lot Size, the Subscription, the Whitewash Waiver and the Appointment; (ii) the letter of recommendation from the Independent Board Committee; (iii) the letter of advice from the Joint Independent Financial Advisers; and (iv) a notice convening the SGM, has been despatched to the Shareholders on 15 April 2016.

The SGM will be held at 39/F, L’hotel, 18 King’s Road, Causeway Bay, Hong Kong on Wednesday, 11 May 2016 at 10 a.m., the details of which are set out in the notice of SGM.

REVISED EXPECTED TIMETABLE

The expected timetable for the Capital Reorganisation and the Change in Board Lot Size has been revised and is set out below:

Events 2016

Latest date and time of lodgment of form of proxy for the SGM. 10:00 a.m. on Monday,
9 May

Date and time of the SGM 10:00 a.m. on Wednesday,
11 May

Publication of the announcement of the results of the SGM. Wednesday, 11 May

The following events are conditional on the approval of Capital Reorganisation at the SGM.

Effective date of the Capital Reorganisation Thursday, 12 May

First day of free exchange of existing share certificates
for the Shares into new share certificates for the New Shares Thursday, 12 May

Dealing in New Shares commences 9:00 a.m. on Thursday,
12 May

Original counter for trading in Shares in the board lot size of 2,000 Shares
(in the form of existing share certificates) temporarily closes 9:00 a.m. on Thursday,
12 May

Temporary counter for trading in New Shares in the board lot size of 400
New Shares (in the form of existing share certificates) opens 9:00 a.m. on Thursday,
12 May

Original counter for trading in New Shares in the board lot size of 10,000
New Shares (in the form of new share certificates) re-opens 9:00 a.m. on Thursday,
26 May

Parallel trading in New Shares (in the form of new share certificates
in the new board lot size of 10,000 New Shares and existing share
certificates in the board lot size of 400 New Shares) commences 9:00 a.m. on Thursday,
26 May

Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of the New Shares 9:00 a.m. on Thursday, 26 May

Temporary counter for trading in New Shares in the board lot size of 400 New Shares (in the form of existing share certificates) closes. 4:00 p.m. on Thursday, 16 June

Parallel trading in New Shares (in the form of new share certificates in the new board lot size of 10,000 New Shares and existing share certificates in the board lot size of 400 New Shares) ends 4:00 p.m. on Thursday, 16 June

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the New Shares 4:00 p.m. on Thursday, 16 June

Last day of free exchange of existing certificates for the Shares into new certificates for the New Shares Monday, 20 June

All times and dates refer to Hong Kong local times and dates.

The Subscription Completion is subject to the fulfilment of a number of conditions precedent set out under the section headed “Conditions precedent” in the Circular, including the obtaining of the approval by the Shareholders or Independent Shareholders (as the case may be) at the SGM of the Subscription and the transactions contemplated under the Subscription Agreement (as supplemented by the Supplemental Agreement), the granting of the Whitewash Waiver by the Executive and the Capital Reorganisation becoming effective. Accordingly, the Subscription may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Huscoke Resources International Limited
Li Baoqi
Executive Director

Hong Kong, 15 April 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Subscriber, its ultimate beneficial owner and parties acting in concert with any of them) contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber, its ultimate beneficial owner and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, Mr. Zhao Xu Guang is the sole director of the Subscriber.

The Subscriber accepts full responsibility for the accuracy of the information (other than that relating to the Group) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of its knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over its Chinese text.