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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

### **和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **INSIDE INFORMATION: PROFIT WARNING**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) wishes to inform the shareholders and potential investors of the Company that based on a preliminary review of the Group’s unaudited management accounts for the eleven months ended 30 November 2015 which recorded a net loss position and based on the information currently available to the Board, the Board currently estimates that the Company and its subsidiaries (the “**Group**”) will likely record a net loss for the year ending 31 December 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the Group’s PRC unaudited management accounts for the eleven months ended 30 November 2015 (the “**January — November Period**”) of our main operating subsidiary in the PRC, there was a net loss recorded for the January — November Period. As disclosed in the Company’s announcement dated 25 June 2015 and the interim report 2015, the Group had a net profit of approximately HK\$25 million as a result of (i) the one time gain in the sale of the Group’s office property of approximately HK\$76 million after deducting the disposal expenses and its carrying

amount, and (ii) the increase in the price of coke that led to a gross profit. However, the Group will likely record a net loss for the year ending 31 December 2015.

The Board of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited management accounts for the eleven months ended 30 November 2015 and based on the information currently available to the Board, the Board currently estimates that the Group will likely record a net loss for the year ending 31 December 2015. The net loss is principally attributable to the high cost of production during July — November Period.

As the Group’s final results for the year ending 31 December 2015 are not yet available, the information contained in this announcement represents only a preliminary assessment made by the Board as at the date hereof and such information or figure has not been audited nor reviewed by the Company’s auditors. Details of the Group’s annual financial results and performance will be disclosed in the Company’s annual results announcement for the year ending 31 December 2015. Shareholders and investors should read carefully the annual results announcement of the Company for the year ending 31 December 2015 which is expected to be published on or before 31 March 2016.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 23 December 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*