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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

### **和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **INSIDE INFORMATION**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to, among others, the Company’s announcements dated 23 May 2013, 27 March 2014, 23 May 2014, 10 September 2014, 30 September 2014, 30 October 2014, 24 November 2014, 29 December 2014, 23 January 2015, 12 February 2015, 18 March 2015, 26 March 2015 and 29 May 2015 (“**Previous Announcements**”) in relation to, among others, the annual coke sale and purchase agreement dated 22 May 2013 entered into among the Company, Kailuan (Hong Kong) International Co. Ltd. (“**Kailuan**”) and Mr. Wu (the “**Agreement**”) and the Disposal of Property.

Unless the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid Previous Announcements.

### **RELEASE OF THE PLEDGE OF MR. WU’S CONVERTIBLE BONDS WITH PRINCIPAL AMOUNT OF HK\$582,000,000 WHICH WERE CONVERTIBLE INTO 1,455,000,000 SHARES**

As mentioned in the Previous Announcements, Mr. Wu has agreed to pledge in favour of Kailuan the convertible bonds in the aggregate principal amount of HK\$582,000,000 among other collaterals, which will be (upon exercised in full) convertible into 1,455,000,000 shares in the Company. On 29 July 2015, Kailuan signed a Deed of Release and agreed to release the pledge of convertible bonds from Mr. Wu. Such release will not have any financial impact on the Company.

Save for the release of the pledge of the convertible bonds, all other terms and conditions of the Supplemental Agreements dated 18 March 2015 and the Debt Repayment Scheme Agreement and the Interest Scheme Agreement dated 23 January 2015 remain unchanged.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 29 July 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive directors of the Company are Mr. Lam Hoy Lee Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*