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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

### **和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

*website: <http://www.huscoke.com>*

### **INSIDE INFORMATION**

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the five months ended 31 May 2015 (the “Review Period”), the Company is expected to have a substantial improvement in the Review Period as compared to the loss of HK\$865 million recorded in the corresponding period of 2014.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company’s independent external auditors.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance Chapter 571, the Laws of Hong Kong (“**SFO**”) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the five months ended 31 May 2015, the Company is expected to have a substantial improvement in the Review Period as compared to the loss of HK\$865 million recorded in the corresponding period of 2014.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors, based on information currently available, the improvement is mainly due to (i) the one time gain in the sale of our office property of approximately HK\$76 million after deducting the disposal expenses and its carrying amount; (ii) the increase in the price of coke that leads to a gross profit in the Review Period as compared to the gross loss in the corresponding period of 2014; and (iii) no impairment is recorded in the Review Period as compared to a total of approximately HK\$750 million of impairment recorded in the corresponding period of 2014.

The Company will finalize the interim results of the Company for the period ended 30 June 2015, the information contained in this announcement is only a preliminary assessment by the management of the unaudited management accounts of the Group for the five months ended 31 May 2015. The interim results of the Group for the period ended 30 June 2015 are expected to be announced by the Company on or before 31 August 2015.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 25 June 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*