

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huscoke Resources Holdings Limited
Date Submitted	5/6/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>704</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,522,926,292			
Increase/ (decrease) during the month	5,200,000			
Balance at close of the month	4,528,126,292			

III. Details of Movements in Issued Share Capital

Share Options (under	Share option	i benemes or the	(155 uc r)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 Children duit	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options		5,200,000			5,200,000	85,000,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
(Note 1)		·				
2.						
<u></u>						
shares		. <u> </u>				
(Note 1)						
3.						
shares						
(Note 1)		·				
(110101)		То	tal A. (Ordin	ary shares)	5,200,000	
		10		nce shares)		
			•	Other class)		
Total funds raised dur	ing the mont	h from evercise of		- mer e1455)		
options (State currenc		ii iioiii exercise 0.	HKD 686	400		
options (state current	57		11120 000	,100		

Share Options (under Share Option Schemes of the Issuer)

	Warrants to	Issue	Shares	of	the	Issuer	which	are to	be	L	iste	d
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / _) 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total	B. (Ordi	nary shares) N/A		
	Total	(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-

No. of new shares No. of new shares of issuer of issuer issued during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Cancelled Amount at close of the amount of preceding during the close of the month month month Class and description outstanding month HK\$ 0 0 0 0 0 1. Tranche 1 Convertible Bond Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008) (dd/mm/yyyy)) 2. Tranche 2 Convertible Bond HK\$ 582,000,000 0 582,000,000 0 1,455,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (dd/mm/yyyy) (15/10/2013) 3. Tranche 3 Convertible Bond HK\$ 0 0 0 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.10 EGM approval date (if applicable) (dd/mm/yyyy) / /) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment (Note 1) $(///)$ 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable currency $(///)$ Issue and allotment (dd/mm/yyyy) 4. Bonus issue Issue and allotment (dd/mm/yyy) $(///)$ $(///)$		Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (At c (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) 3. Placing At price : State currency Issue and allotment (Mote 1) Glass of shares issuable (Mote 1) $(///)$ Glass of shares issuable (Mote 1) $(///)$ Glass of shares issuable (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mate : (d/mm/yyyy) EGM approval date: (Mote 1) $(///)$								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1)			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1)								
2. Open onel At price : currency								
(dd/mm/yyyy)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$					(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For	Ma	in Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State current	Class of shares issuable (<i>Note 1</i>) y — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares redeemed (<i>Note 1</i>)	. <u> </u>				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares issuable (Note 1)	:				
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		

			F	For Main Boar	Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(//)				
			Class of shares issuable (<i>Note 1</i>)					
10.		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Total E. (O	Ordinary share	s) N/A			
	(Preference shares) N/A							
				(Other class	ss) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,200,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: CHANG CHI WAI STANLEY

Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.