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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

MAJOR TRANSACTION DISPOSAL OF PROPERTY COMPLETION ANNOUNCEMENT

Reference is made to the announcements of the Company dated 10 September 2014, 30 September 2014, 30 October 2014, 24 November 2014, 29 December 2014, 12 February 2015 and 26 March 2015 respectively and the Circular dated 23 April 2015 in relation to the Disposal. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

The board of Directors (“**Board**”) of the Company is pleased to announce that the approval for the Disposal from the Shareholders of the Company was granted in the special general meeting held on 13 May 2015 and Completion of the Disposal took place on 29 May 2015.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 29 May 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.