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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

ADJOURNMENT OF ANNUAL GENERAL MEETING

The Board announces that the Annual General Meeting originally scheduled to be convened at 2:30 p.m. on Tuesday, 2 June 2015 will be adjourned. The adjourned Annual General Meeting will be held at 11:00 a.m. on Tuesday, 30 June 2015 at 6/F, L'hotel, 18 King's Road, Causeway Bay, Hong Kong.

Reference is made to the circular (the “**Circular**”) and notice of the Annual General Meeting of the Company (the “**Notice**”) both dated 29 April 2015. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Notice.

The Board announces that the Annual General Meeting of the Company originally scheduled to be convened at 2:30 p.m. on Tuesday, 2 June 2015 will be adjourned. Reference is also made to the circular of the Company dated 23 April 2015 in relation to the Disposal of Property. As the resolutions of the SGM related to the Disposal of Property were passed on 13 May 2015, the Disposal of Property will be completed on 29 May 2015. Since the Company can no longer use the Property as the venue for the AGM originally scheduled on 2 June 2015, the AGM will need to be adjourned to 30 June 2015 at another location.

Notice is hereby given that the adjourned Annual General Meeting will be held at 11:00 a.m. on Tuesday, 30 June 2015 at 6/F, L'hotel, 18 King's Road, Causeway Bay, Hong Kong. The resolutions as set out in the original Notice remain unchanged for the adjourned Annual General Meeting.

Form of proxy despatched with the Circular for the purpose of the Annual General Meeting will remain valid for the adjourned Annual General Meeting to be held on Tuesday, 30 June 2015.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 26 May 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.