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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION PROPOSED DISPOSAL OF PROPERTY**

Reference is made to the Company's announcement dated 10 September 2014 (the "**Major Transaction Announcement**"), the announcement dated 30 September 2014 (the "**Delay Announcement**"), the announcement dated 30 October 2014 (the "**Further Delay Announcement**") the announcement dated 24 November 2014 (the "**Second Further Delay Announcement**") and the announcement dated 29 December 2014 (the "**Extension Announcement**") in relation to, among other things, the Proposed Disposal of Property. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Major Transaction Announcement, the Delay Announcement, the Further Delay Announcement and the Extension Announcement.

As disclosed in the Second Further Delay Announcement, the Circular is postponed to be despatched to the Shareholders of the Company to a date on or before 24 February 2015.

Our company is in the process of assisting our auditors for the audit work of Financial Year 2014 and additional time is required to finalise certain financial information to be included in the Circular.

Due to the above-stated reasons, it is expected that the despatch date of the Circular will be further postponed to a date on or before 27 March 2015.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 12 February 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi and the independent non-executive directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*