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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

EXTENSION OF COMPLETION DATE FOR THE MAJOR TRANSACTION: PROPOSED DISPOSAL OF PROPERTY

Reference is made to the Company's announcements dated 10 September 2014, 30 September 2014, 30 October 2014 and 24 November 2014 ("Previous Announcements") in relation to, among other things, the proposed Disposal of Property of the Company.

Unless the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid Previous Announcements.

SIGNING OF AN SUPPLEMENTAL AGREEMENT IN RELATION TO THE AGREEMENT

As mentioned in the Previous Announcements, the Completion Date is set out to be on or before 10 December 2014. On 2 December 2014, the Vender and Purchaser signed a supplemental agreement to extend the Completion Date to 29 May 2015 ("New Completion Date"). Moreover, the term of sale and leaseback arrangement on the Property with the formal tenancy agreement to be signed on the Completion Date in which the tenancy will start right after the Completion Date with a 6 months term at a monthly rent of HK\$1 will be deleted. Except the terms as stated above, all major terms and conditions contained in the Agreement remain unchanged.

The Company is still in the process of preparing the Circular and the Circular is expected to be dispatched on or before 24 February 2015.

The Company will make further announcement regarding the development of the negotiations with the Purchaser when necessary.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 29 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive directors of the Company are Mr. Lam Hoy Lee Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.