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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

### **DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION PROPOSED DISPOSAL OF PROPERTY**

Reference is made to the Company's announcements dated 10 September 2014 (the "**Major Transaction Announcement**") regarding the Preliminary Sale & Purchase Agreement entered into between the Vendor, a wholly-owned subsidiary of the Company, and the Purchaser, an Independent Third Party, on 10 September 2014 in relation to the Proposed Disposal of Property. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Major Transaction Announcement.

As disclosed in the Major Transaction Announcement, a circular (the "**Circular**") containing further details of the Disposal and a notice commencing a special general meeting of the Company for the purpose of seeking shareholders approval of the Disposal is expected to be despatched to the Shareholders on or before 3 October 2014.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 October 2014.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 30 September 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive director of the Company is Mr. Wu Jixian and the independent non-executive directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*