

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/8/2014 |           |                        |                                  |   |  |  |
|---|-----------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and                 | Clearing  | Limited                |                                  |   |  |  |
| Name of Issuer                              | Huscoke   | Resources Holdings     | s Limited                        |   |  |  |
| Date Submitted                              | 5/9/2014  |                        |                                  |   |  |  |
| I. Movements in Authorised Sha              | are Capit | al                     |                                  |   |  |  |
| 1. Ordinary Shares                          |           |                        |                                  |   |  |  |
| (1) Stock code : <u>704</u>                 | Descrip   | tion: Ordinary         | Shares                           |   |  |  |
|   |           | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |
| Balance at close of preceding me            | onth      | 20,000,000,000         | 0.10                             | 2,000,000,000                             |  |  |
| Increase/(decrease)                         |           |                        |                                  |   |  |  |
| Balance at close of the month               |           | 20,000,000,000         | 0.10                             | 2,000,000,000                             |  |  |
| (2) Stock code :                            | Descrip   | tion:                  |                                  |   |  |  |
|   |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding me            | onth      |                        |                                  |   |  |  |
| Increase/(decrease)                         |           |                        |                                  |   |  |  |
| Balance at close of the month               |           |                        |                                  |   |  |  |

## 2. Preference Shares

| Stock code :Descri                        | ption:                         |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code :Descri                        | ption:                         |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | of the month (HK\$)            | 2,000,0                          | 000,000                                   |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 4,522,926,292          |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 0                      |     |                  |                      |  |  |
| Balance at close of the month            | 4,522,926,292          |     |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Share option  | Schemes of the I | issuci)       |              |                      |                          |
|-------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share    |               |                  |               |              | No. of new shares of | No. of new shares of     |
| option scheme           |               |                  |               |              | issuer issued during | issuer which may be      |
| including EGM           |               |                  |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |               | Movement durin   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —      |               |                  |               |              | <u>-</u>             |                          |
| class of shares         |               |                  |               |              |                      |                          |
| issuable                | Granted       | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1.Share                 |               |                  |               |              |                      |                          |
| Options                 |               |                  |               |              |                      | 26,600,000               |
| Scheme                  |               |                  |               |              |                      |                          |
| Adopted on              |               |                  |               |              |                      |                          |
| (31/05/2002)            |               |                  |               |              |                      |                          |
| ordinary                |               |                  |               |              |                      |                          |
| shares                  |               |                  |               |              |                      |                          |
| (Note 1)                |               |                  |               |              |                      | -                        |
| 2.                      |               |                  |               |              |                      |                          |
| <u> </u>                |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
| ( / / )                 |               |                  |               |              |                      |                          |
| shares                  |               |                  |               |              |                      |                          |
| (Note 1)                |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
| 3.                      |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
|                         |               |                  |               |              |                      |                          |
| ( / / )                 |               |                  |               |              |                      |                          |
| shares                  |               |                  |               |              |                      |                          |
| (Note 1)                |               | _                |               |              |                      |                          |
|                         |               | То               | tal A. (Ordin |              | 0                    |                          |
|                         |               |                  | (Prefere      | nce shares)  | N/A                  |                          |
|                         |               |                  | (0            | Other class) | N/A                  |                          |
| Total funds raised duri | ing the month | from exercise of | f             |              |                      |                          |
| options (State currenc  |               |                  | N/A           |              |                      |                          |
|                         | •             |                  |               |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|------------|--|--|--|
| 1.  |   |            |  |  |  |
|   |   |            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   | -          |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   | -          |  |  |  |
| 2.  |   |            |  |  |  |
| Class of shares issuable (Note 1) Subscription price              |   | -          |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                | ( / / )   | -          |  |  |  |
|   |   |            | ·  |  | <u>-</u>   |
| Stock code (if listed) Class of shares issuable (Note 1)          |   | -          |  |  |  |
| Subscription price EGM approval date (if applicable)              |   | _          |  |  |  |
| (dd/mm/yyyy)<br>4.  | ( / / )   | _          |  |  |  |
| ( / / )   |   |            |  |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   | _          |  |  |  |
| Subscription price EGM approval date (if applicable)              |   | -          |  |  |  |
| (dd/mm/yyyy)  | ( / / ) Tota  | (Prefer    | nary shares) N/A<br>ence shares) N/A<br>Other class) N/A | 1  | -  |

| Class and description   | Currency of amount outstanding | of      | ount at close<br>preceding<br>month | Cancelled<br>during the<br>month | Amount at close of the month                   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|---------|-------------------------------------|----------------------------------|--|---|---|
| 1. Tranche 1 Convertible Bor  | nd HK\$                        | 0       |                                     | 0                                | 0  | 0   | 0   |
|   | _                              |         |                                     |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) O | ordinary Shares                |         | -                                   |                                  |  |   |   |
| Subscription price $\overline{0}$ .                                       | .40                            |         | <u> </u>                            |                                  |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy))                           | (07/04/200                     |         | _                                   |                                  |  |   |   |
| 2. Tranche 2 Convertible Bor  | nd HK\$                        | 582     | 2,000,000                           | 0                                | 582,000,000                                    | 0   | 1,455,000,000   |
|   | <u> </u>                       |         |                                     |                                  |  |   |   |
| Stock code (if listed) Class of shares                                    |                                |         |                                     |                                  |  |   |   |
| issuable (Note 1) O   | ordinary Shares                |         | _                                   |                                  |  |   |   |
| Subscription price <u>0.</u> EGM approval date                            | .40                            |         | =                                   |                                  |  |   |   |
| (if applicable)   |                                |         |                                     |                                  |  |   |   |
| (dd/mm/yyyy)  3. Tranche 3 Convertible Bor                                | (15/10/201<br>nd HK\$          | 3)<br>0 | =                                   | 0                                | 0  | 0   |   |
| 3. Hancie 3 Convertible Bot   | <u>III</u> 11K\$               | U       |                                     | 0                                | O  | U   | 0   |
| Stock code (if listed) Class of shares                                    |                                |         |                                     |                                  |  | <u> </u>  |   |
| issuable (Note 1) O   | ordinary Shares                |         | _                                   |                                  |  |   |   |
| Subscription price <u>0.</u> EGM approval date (if applicable)            | .10                            |         | _                                   |                                  |  |   |   |
| (dd/mm/yyyy)  | ( / /                          | )       | _                                   |                                  |  |   |   |
| 4.  | _                              |         |                                     |                                  |  |   |   |
|   | <u>-</u><br>-                  |         |                                     |                                  |  |   |   |
| Stock code (if listed)  |                                |         | _                                   |                                  |  |   | -   |
| Class of shares issuable ( <i>Note 1</i> )                                |                                |         |                                     |                                  |  |   |   |
| Subscription price  |                                |         | <del>-</del><br>-                   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                          | )       |                                     |                                  |  |   |   |
|   | `                              |         | _                                   | Total C. (Ordi                   |  |   |   |
|   |                                |         |                                     |                                  | ence shares) <u>N</u><br>Other class) <u>N</u> |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   | _  |   |
|   | -  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   | -  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| J   | -  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | · -   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  |   |

|    | Type of Issue |                           |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|--|-------|---|--|---|
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           |  |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                                 |   |       |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|---|---|-------|-----|--|----------------------|
|    |   |   |       |     |  |                      |
|    |   | Class of shares issuable (Note 1)             |       |     |  |                      |
| 5. | Scrip dividend At price : State currency      | Issue and allotment date : (dd/mm/yyyy)       | ( / , | / ) |  |                      |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | / ) |  |                      |
|    |   |   |       |     | -  |                      |
|    |   | Class of shares repurchased ( <i>Note 1</i> ) |       |     |  |                      |
| 6. | Repurchase of shares                          | Cancellation date: (dd/mm/yyyy)               | ( / , | / ) |  |                      |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / , | / ) |  |                      |
|    |   |   |       |     |  |                      |
|    |   | Class of shares redeemed ( <i>Note 1</i> )    |       |     |  |                      |
| 7. | Redemption of shares                          | Redemption date: (dd/mm/yyyy)                 | ( / , | / ) |  |                      |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / , | / ) |  |                      |
|    |   |   |       |     |  |                      |
|    |   | Class of shares issuable (Note 1)             |       |     |  |                      |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)       | ( / , | / ) |  |                      |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / , | / ) |  |                      |
|    |   |   |       |     |  |                      |

For Main Board and GEM listed issuers

No. of new No. of new

|     | Type of Issue          |                            |   |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|----------------------------|---|---|--|---|
|     |                        |                            | Class of shares issuable (Note 1)       | 2   |  |   |
| 9.  | Capital reorganisation |                            | Issue and allotment date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                        |                            | EGM approval date: (dd/mm/yyyy)         | ( / / )   |  |   |
|     |                        |                            |   |   |  |   |
|     |                        |                            | Class of shares issuable (Note 1)       | <u> </u>  |  |   |
| 10. | Other (Please specify) | At price : State           | Issue and allotment date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                        |                            | EGM approval date: (dd/mm/yyyy)         | ( / / )   |  |   |
|     |                        |                            |   | Ordinary share<br>reference share<br>(Other class | es) N/A  | -<br>-<br>-   |
|     |                        |                            |   |   |  |   |
|     | .4-1://4               | ) in audinamahana dania 44 | a mandh (i a Tatal af A ta              | E).   | (1) O  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks (if any):  | For Main Board and GEM listed issuers |
|--|---------------------------------------|
|  |                                       |
|  | -                                     |
|  |                                       |
|  |                                       |
|  | <del></del>                           |
|  |                                       |
|  |                                       |
|  |                                       |
| Submitted by: CHANG CHI WAI STANLEY                              |                                       |
| Title: COMPANY SECRETARY   |                                       |
| (Director, Secretary or other duly authorised officer)           |                                       |
|  |                                       |
|  |                                       |
| Notes:   |                                       |
| 1. State the class of shares (e.g. ordinary, preference or other | ).                                    |

If there is insufficient space, please append the prescribed continuation sheet.

2.