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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

NOTICE OF BOARD MEETING

Huscoke Resources Holdings Limited (the “**Company**”) hereby announces that a meeting of the board of directors of the Company will be held at Room 4205, Far East Finance Center, 16 Harcourt Road, Admiralty, Hong Kong at 10:30am on Friday, 29 August 2014 to consider and approve, among other matters, the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2014 and the payment of an interim dividend, if any.

By Order of the Board

Huscoke Resources Holdings Limited

Chang Chi Wai, Stanley

Company Secretary

Hong Kong, 18 August 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.