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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the announcements of the Company dated 11 March 2014 and 17 June 2014 regarding the appointment of compliance adviser and termination of engagement agreement with compliance adviser, respectively. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the aforesaid previous announcements.

The Company has already obtained the approval from the Listing (Disciplinary) Committee on 20 June 2014 to allow it to, within 2 months from the date of approval on 20 June 2014, appoint a new compliance adviser for the remainder of the initial 2-year term.

The Board is pleased to announce that the Company has appointed RaffAello Capital Limited (“**RaffAello**”) as its compliance adviser with effect from 13 August 2014 for 21 months. Such appointment is satisfactory to the Listing Department. During the term of appointment, RaffAello will be accountable to the Company’s audit committee.

RaffAello is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to carry out Type 6 (advising on corporate finance) regulated activities.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 13 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive director of the Company is Mr. Wu Jixian and the independent non-executive directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.