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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

*website: <http://www.huscoke.com>*

### **INSIDE INFORMATION: PROFIT WARNING**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the four months ended 30 April 2014, the Company is expected to record a loss in this review period as compared to the profit recorded in the corresponding period of 2013.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the four months ended 30 April 2014, the Company is expected to record a loss in this review period as compared to the profit recorded in the corresponding period of 2013.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors, based on information currently available, the loss is mainly due to (i) the continuous decrease in the price of coke due to the depression in coke market, and (ii) the high cost of production, the Company is expected to record a loss in this review period as compared to the profit recorded in the corresponding period of 2013.

The Company is still in the process of finalizing the interim results of the Company for the period ending 30 June 2014, the information contained in this announcement is only a preliminary assessment by the management of the management accounts of the Group. The interim results of the Group for the period ending 30 June 2014 are expected to be announced by the Company on or before 29 August 2014.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 24 June 2014

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*