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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock co de: 704)

TERMINATION OF ENGAGEMENT AGREEMENT WITH COMPLIANCE ADVISER

Reference is made to the press release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 28 January 2014 and the announcement of Huscoke Resources Holdings Limited (the “**Company**”) dated 11 March 2014 regarding the appointment of Tanrich Capital Limited (“**TCL**”) as the compliance adviser of the Company for a term of two years with effect from 11 March 2014 to 10 March 2016.

The board of directors (the “**Board**”) of the Company announces that the Company and TCL, being the existing compliance adviser of the Company, have mutually agreed to terminate the compliance adviser’s agreement dated 11 March 2014 with effect from 17 June 2014 due to the forthcoming changes in personnel of TCL, as a result of which TCL might not have the required licence to carry out its obligation as the compliance adviser of the Company.

Save as disclosed in this announcement, the Board and TCL confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company.

The Company has informed the Listing Committee of the Stock Exchange (the “**Listing Committee**”) about the resignation of TCL. It has also applied to the Listing Committee to allow it to appoint a new compliance adviser within 2 months from the date of approval from the Listing Committee as the Company would require time to discuss the engagement terms with the new compliance adviser to be appointed and the appointment has to be approved by the Listing Division. The Company is awaiting the Listing Committee’s approval, and it will try its best to appoint another compliance adviser as soon as possible. The Company will publish further announcement once the new compliance adviser is appointed.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 17 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive director of the Company is Mr. Wu Jixian and the independent non-executive directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.