

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUSCOKE RESOURCES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(stock code: 704)

Website: <http://www.huscoke.com>

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 3 JUNE 2014

At the annual general meeting (the “AGM”) of Huscoke Resources Holdings Limited (the “Company”) held on 3 June 2014, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|---------------------------|------------------------|
| | | For | Against |
| 1. | To receive and consider the audited financial statements and the reports of the directors of the Company (“Director(s)”) and auditors (“Auditors”) for the year ended 31 December 2013. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| 2. (i) | To re-elect Mr. Lam Hoy Lee, Laurie as an independent non-executive Director. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| (ii) | To re-elect Mr. To Wing Tim, Paddy as an independent non- executive Director. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| (iii) | To re-elect Mr. Gao Jianguo as an executive Director. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| (iv) | To authorize the board (“Board”) of Directors to fix the remuneration of the Directors. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| 3. | To re-appoint Messrs. Ernst &Young as Auditors and authorize the Board to fix their remuneration | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| 4. | To approve the general mandate to the Directors to exercise the power of the Company to purchase shares in the capital of the Company representing up to 10% of the existing issued share capital. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|---|---------------------------|------------------------|
| | | For | Against |
| 5. | To approve the general mandate to the Directors to exercise the power of the Company to allot issue and deal with additional shares not exceeding 20% of the existing issued share capital. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |
| 6. | To approve the extension to the general mandate granted to the Directors to issue shares by the number of shares repurchased. | 686, 022, 936 (98.85%) | 8, 000, 000 (1.15%) |

As at the date of the AGM, the number of issued shares of the Company was 4,522,926,292 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Huscoke Resources Holdings Limited
Chang Chi Wai, Stanley
Company Secretary

Hong Kong, 3 June 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.