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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

COMPLETION OF TRAINING FOR DIRECTORS

Reference is made to the press release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 28 January 2014 (the “**Press Release**”) in relation to, amongst other things, the censure of Huscoke Resources Holdings Limited (the “**Company**”) for its breach of the Rule 13.09(1) in force in 2011 and 2012 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

As stated in the Press Release, the Listing Committee of the Stock Exchange directed, amongst other things, that the former executive director of the Company Mr. Cheung Ka Fai and each of current executive directors of the Company, Mr. Gao Jian Guo and Mr. Li Bao Qi, and the non-executive director of the Company, Mr. Wu Jixian and each of independent non-executive directors of the Company, Mr. Lau Ka Ho, Mr. Lam Hoy Lee, Laurie and Mr. To Wing Tim, to undergo 24 hours of training on Listing Rule compliance, director’s duties and corporate governance matters, including four hours on (a) current Rule 13.09 compliance and (b) inside information disclosure (under the Securities and Futures Ordinance) (both effective on 1 January 2013), to be provided by the Hong Kong Institute of Chartered Secretaries, the Hong Kong Institute of Directors or other course providers approved by the Listing Division of the Stock Exchange (the “**Training**”), within 180 days from the publication of the Press Release.

In accordance with the above directions, Mr. Cheung Ka Fai, Mr. Gao Jian Guo, Mr. Li Bao Qi, Mr. Wu Jixian, Mr. Lau Ka Ho, Mr. Lam Hoy Lee, Laurie and Mr. To Wing Tim have completed the Training and copies of the Training provider’s written certification of full compliance with the Training requirement were furnished to the Listing Division of the Stock Exchange on 22 May 2014.

The Company hereby confirms that all the directions of the Listing Committee of the Stock Exchange as set out in sub-paragraphs (1) to (4) under the section headed “Sanctions and Directions” in the Press Release have been complied with.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 22 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive director of the Company is Mr. Wu Jixian and the independent non-executive directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.