

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

website: <http://www.huscoke.com>

### **INSIDER INFORMATION: PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group's unaudited management accounts for the ten months ended 31 October 2013 and the information currently available to the Board, the Board currently estimates that the Group will likely record a loss for the year ending 31 December 2013.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited management accounts for the ten months ended 31 October 2013 and the information currently available to the Board, the Board currently estimates that the Group will likely record a loss for the year ending 31 December 2013. The loss is principally attributable to (i) the drop in coke prices, (ii) the higher selling and distribution costs and (iii) higher administrative expenses due to the commencement of the new office building operation during the year.

As the Group’s final results for the year ending 31 December 2013 are not yet available, the information contained in this announcement represents only a preliminary assessment made by the Board based on the information made available to the Board as at the date hereof and such information or figure has not been audited nor reviewed by the Company’s auditors. The actual results of the Group for the year ending 31 December 2013 may be different from what is disclosed herein. Shareholders and investors should read carefully the annual results announcement of the Company for the year ending 31 December 2013 which is expected to be published before end of March 2014.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 19 November 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*