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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

*website: <http://www.huscoke.com>*

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 OCTOBER 2013**

The Board is pleased to announce that the entering into of the Supplemental Deed and all the transactions contemplated thereunder were approved by way of passing of an ordinary resolution by the Shareholders at the SGM held on 15 October 2013.

References are made to the circular (the “**Circular**”) of Huscoke Resources Holdings Limited (the “**Company**”) and the related notice of the SGM both dated 19 September 2013 regarding the entering into of the Supplemental Deed and all the transactions contemplated thereunder.

Unless otherwise specified, capitalized terms used in this announcement have the same meanings as defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) for approving the entering into of the Supplemental Deed and all the transactions contemplated thereunder was duly passed by the Shareholders at the SGM held on 15 October 2013 by way of poll.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM. The poll results for the Resolution are set out below:

<b>Ordinary resolution</b>	<b>Number of votes (%)</b> <i>(Note)</i>	
	<b>For</b>	<b>Against</b>
To approve the entering into of the Supplemental Deed and all the transactions contemplated thereunder.	187,765,436 (100%)	0 (0%)

*Note:* The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Shareholders who cast votes at the SGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution at the SGM.

As at the date of the SGM:

- (a) the total number of Shares in issue is 4,522,926,292;
- (b) the total number of Shares entitling Shareholders to attend and vote for or against the Resolution at the SGM is 3,865,926,292. Mr. Wu, who is interested in 657,000,000 Shares, representing 14.53% of the total issued share capital of the Company, had abstained from voting in relation to the Resolution at the SGM. Saved as aforesaid, no Shareholder was required to abstain from voting on the Resolution at the SGM; and
- (c) no Shareholder is entitled to attend and abstain from voting or vote only against the Resolution.

No Shareholder stated his/her/its intention in the Circular to vote against the Resolution or (except for Mr. Wu) to abstain at the SGM.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 15 October 2013

*As at the date of this announcement, the executive Directors are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive Director is Mr. Wu Jixian, and the independent non-executive Directors are Mr. Lam Hoy Lee Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*