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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

*website: <http://www.huscoke.com>*

### **DELAY IN DESPATCH OF CIRCULAR REGARDING PROPOSED AMENDMENTS TO THE TERMS AND CONDITIONS OF ZERO-COUPON CONVERTIBLE BONDS HAVING OUTSTANDING PRINCIPAL AMOUNT OF HK\$582 MILLION IN AGGREGATE ORIGINALLY DUE 31 OCTOBER 2013, WHICH CONSTITUTES A CONNECTED TRANSACTION**

Reference is made to the Company's announcement dated 31 July 2013 regarding, among others, the Company's entering into of the Supplemental Deed in relation to the proposed amendments to the Instrument constituting the Tranche 2 Bonds in respect of the Maturity Date Extension ("**Announcement**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular ("**Circular**") containing, among other things, (i) further information on the Supplemental Deed and the proposed Maturity Date Extension; (ii) a letter from the IBC to the Independent Shareholders; (iii) a letter of advice from the IFA to the IBC and the Independent Shareholders in relation to the Supplemental Deed and the proposed Maturity Date Extension; and (iv) a notice of the SGM, will be despatched to the Shareholders on or before 21 August 2013 in accordance with the Listing Rules. As additional time is required for the Company to prepare the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to a date falling on or before 21 September 2013.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 21 August 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi the non-executive Director of the Company is Mr. Wu Jixian, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*