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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

INSIDE INFORMATION: POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2013, the financial results of the Group for the six months ended 30 June 2013 are expected to record a profit as compared to a loss recorded for the six months ended 30 June 2012.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Huscoke Resources Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2013 ("HY2013"), the financial results of the Group for HY2013 are expected to record a profit as compared to a loss recorded for the six months ended 30 June 2012.

The Board considers that the profit for HY2013 is primarily attributable to the written-off of the derivative financial instruments liability made in connection with the HK\$154 million 8 percent Senior Unsubordinated and Secured Convertible Bonds issued to Passion Grant Investment Limited, having regard to the final amount paid in May 2013 for the settlement of such bonds.

The information contained in this announcement is only based on the unaudited management accounts of the Group and the information currently available to the Board, which has not been audited nor reviewed by the Company's independent external auditors. As at the date of this announcement, the Group's consolidated interim results for HY2013 have not been finalized. The actual results of the Group for HY2013 may be different from the information disclosed above. Shareholders and investors are advised to read carefully the interim results announcement of the Company for HY2013 which is expected to be published on or about 28 August 2013.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 2 August 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi; the non-executive Director of the Company is Mr. Wu Jixian; and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.