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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

VOLUNTARY ANNOUNCEMENT:

(A) PREPAYMENT RECEIVED UNDER THE AGREEMENT WITH KAILUAN AND (B) REPAYMENT OF THE PGI BONDS

Reference is made to the Company's announcement (the "May Announcement") dated 23 May 2013 and its announcement (the "March Announcement") dated 28 March 2013.

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the May Announcement and the March Announcement.

On 24 May 2013, the Company received the prepayment ("Prepayment") in the sum of HK\$220 million from Kailuan under the Agreement made between (among other parties) the Company and Kailuan.

On the same day, the Company paid a portion of the Prepayment to the holder of the 2013 PGI Bonds as redemption payment of such bonds, and the remaining balance of the Prepayment has been remained by the Group as working capital.

Shareholders of the Company and public investors are urged to exercise caution when dealing in the Shares.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 29 May 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.