



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huscoke Resources Holdings Limited

Date Submitted 4/10/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 704 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>20,000,000,000</u>  | <u>0.10</u>      | <u>2,000,000,000</u>            |
| Increase/(decrease)                 | <u>--</u>              |                  | <u>--</u>                       |
| Balance at close of the month       | <u>20,000,000,000</u>  | <u>0.10</u>      | <u>2,000,000,000</u>            |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |       |                          |  |   |
|-------------------------------------|-------|--------------------------|--|---|
| Stock code :                        | _____ | Description :            | _____                                  |   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |       |                                |  |   |
|-------------------------------------|-------|--------------------------------|--|---|
| Stock code :                        | _____ | Description :                  | _____                                  |   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 2,000,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)     | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|---------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>4,522,926,292</u>          | <u></u> | <u></u>                    | <u></u>                           |
| Increase/ (decrease)<br>during the month | <u>0</u>                      | <u></u> | <u></u>                    | <u></u>                           |
| Balance at close of the<br>month         | <u>4,522,926,292</u>          | <u></u> | <u></u>                    | <u></u>                           |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |                            |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|---|--|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |   |  |
| 1. Share<br>Options<br>Scheme<br>Adopted on<br>(31/05/2002)<br>ordinary<br>shares<br>(Note 1)                              |                           |           |                            |        |   | 30,100,000   |
| 2.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |   |  |
| 3.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |   |  |
|  |                           |           | Total A. (Ordinary shares) |        | <u>0</u>  |  |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>  |  |
|  |                           |           | (Other class)              |        | <u>N/A</u>  |  |
| Total funds raised during the month from exercise of<br>options (State currency)   |                           |           |                            |        |   | N/A  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  | Total B.                                  | (Ordinary shares) <u>N/A</u>   |  |
|   |                                 |   |                                  |   | (Preference shares) <u>N/A</u>   |  |
|   |                                 |   |                                  |   | (Other class) <u>N/A</u>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Tranche 1 Convertible Bond</u>           | HK\$                           | 0                                  | 0                          | 0                            | 0  | 0   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  | (07/04/2008)                   |                                    |                            |                              |  |   |
| <u>2. Tranche 2 Convertible Bond</u>           | HK\$                           | 582,000,000                        | 0                          | 582,000,000                  | 0  | 1,455,000,000   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  | (07/04/2008)                   |                                    |                            |                              |  |   |
| <u>3. Tranche 3 Convertible Bond</u>           | HK\$                           | 154,000,000                        | 0                          | 154,000,000                  | 0  | 700,000,000   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  | ( / / )                        |                                    |                            |                              |  |   |
| <u>4.</u>                                      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | 0  | _____   |
|  |                                |                                    |                            | (Preference shares)          | N/A  | _____   |
|  |                                |                                    |                            | (Other class)                | N/A  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |  | Total E. (Ordinary shares)   | N/A   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: CHANG CHI WAI STANLEY

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*