

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2012						
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer	Huscoke	Resources Holding	s Limited			
Date Submitted	3/9/2012					
I. Movements in Authorised Sha	are Capita	ıl				
1. Ordinary Shares						
(1) Stock code : <u>704</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding me	onth	20,000,000,000	0.10	2,000,000,000		
Increase/(decrease)						
Balance at close of the month		20,000,000,000	0.10	2,000,000,000		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	2,000,0	000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,522,926,292		_			
Increase/ (decrease) during the month	0					
Balance at close of the month	4,522,926,292					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Options	Share Options (under	Share Option	belieffes of the i	issuci)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share Options Adopted on (31/05/2002) ordinary shares (Note 1)  2.  (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)							
Approval date							
Cold/mm/yyyy) and class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed							
Content   Cont			Movement durin	ng the month		thereto	as at close of the month
Share   Shares   Sh						=	
1.Share							
Options   15,600,000   30,100,000   Scheme   Adopted on   (31/05/2002)   Ordinary   shares   (Note 1)   2.		Granted	Exercised	Cancelled	Lapsed		
Scheme							
Adopted on	Options				15,600,000		30,100,000
(31/05/2002)   ordinary   shares   (Note 1)   2.	Scheme						
(31/05/2002)   ordinary   shares   (Note 1)   2.	Adopted on						
ordinary shares  (Note 1)  2.  (I / I )							
Shares   (Note 1)   2.							
(Note 1)   2.							
2				-			-
Content   Cont	<u>2.</u>						
Content   Cont							
Content   Cont							
Content   Cont							
Content   Cont	( / / )						
Content   Cont	charec						
3.  (// / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class)			·	·			-
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  Total funds raised during the month from exercise of	2						
	3.						
	( / / )						
	shares						
				-			-
(Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of	(Ivote 1)		То	tol A (Ordin	ary charac)	0	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of				•	,		
				•	Other class)	N/A	
options (State currency) N/A			from exercise of				
	options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2.					
Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
			·		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4.	( / / )	_			
( / / )					_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / ) Tota	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	1	-

		Currency of amount		unt at close preceding	Cancelled during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding		month	month	month		
1. Tranche 1 Convertible B	ond	HK\$	0		0	0	0	0
	Ordin 0.40	nary Shares						
EGM approval date (if applicable) (dd/mm/yyyy))  2. Tranche 2 Convertible B	ond	(07/04/2008) HK\$	592	000 000	0	522 000 000	0	1,455,000,000
2. Hanche 2 Convertible B	Olid	пкф	582,	,000,000	0	582,000,000	0	1,455,000,000
Subscription price EGM approval date	Ordir 0.40	nary Shares						
(if applicable) (dd/mm/yyyy)  3. Tranche 3 Convertible B	ond	(07/04/2008) HK\$	154,00	0,000	0	154,000,000	0	700,000,000
		nary Shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	0.22	( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)		( / / )				nary shares) $\frac{0}{N}$ ence shares) $\frac{N}{N}$		
					(	/ <u></u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
( / / )	-	
shares (Note 1)		
2	-	
	-	
( / / )		
shares (Note 1)		
3.		
J	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currence	Issue and allotment date : (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		
					-	
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )		

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	<u> </u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other class	es) N/A	- - -
	.4-1://4	) in audinamahana dania 44	a mandh (i a Tatal af A ta	E).	(1) O	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
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	<del></del>
Submitted by: CHANG CHI WAI STANLEY	
Title: COMPANY SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	).

If there is insufficient space, please append the prescribed continuation sheet.

2.