

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Huscoke Resources Holdings Limited | | |
|----------------|------------------------------------|--|--|
| Date Submitted | 3/4/2012 | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>704</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000 |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|------------------------------------------|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 4,522,926,292 | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 4,522,926,292 | | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|---------------------------|---------------|--------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | | | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Movement durin | ng the month | | | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | Granicu | Excicised | Calleened | Lapseu | | |
| | | | | | | 45 700 000 |
| Options | | | | | | 45,700,000 |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| (31/05/2002) | | | | | | |
| ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | | |
| Total funds resigned days | ing the month | from oversise - | | since clubb) | | |
| Total funds raised dur | | i from exercise of | | | | |
| options (State currenc | ;y) | | N/A | | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Issuer | which | are to | be | Lister |
|----------------------------------------|-------|--------|----|--------|
|----------------------------------------|-------|--------|----|--------|

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)2. | (/ /) | | | | |
| (/ /) | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - |

No. of new shares No. of new shares of issuer of issuer issued during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Cancelled Amount at close of the amount of preceding during the close of the month month month Class and description outstanding month 0 0 0 0 0 1. Tranche 1 Convertible Bond HK\$ Stock code (if listed) Class of shares issuable (*Note 1*) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008)(dd/mm/yyyy)) 2. Tranche 2 Convertible Bond HK\$ 582,000,000 0 582,000,000 0 1,455,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008)(dd/mm/yyyy) 3. Tranche 3 Convertible Bond HK\$ 154,000,000 154.000.000 700,000,000 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.22 EGM approval date (if applicable) (dd/mm/yyyy) / /) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1 | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

than under Share Option Schemes)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|-----------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable $(Note 1)$ | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | F | For N | 1ain 1 | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------------|----------------------------|---------------------------------------------------------------------------------------------|-------|--------|------|---------------------------------------------------------------------------------------------------------|----------------------|
| | | | | | | | | |
| 5. | Scrip dividend At pri | ce : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | | · / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, | , | , | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | Class of shares issuable | | | | | |
| | | State | (<i>Note 1</i>) Issue and allotment | () | . / |) | | |
| 8. | Consideration issue At pri | ce : currency | EGM approval date: (dd/mm/yyyy) | | / | | | |
| | | | | | | | | |

| | | | F | For Main Boar | d and GEM lis | ted issuers |
|-----|---------------------------|------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (0 | Indinany chara | (\mathbf{N}/\mathbf{A}) | |
| | | | | Ordinary share eference share (Other clas | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Submitted by: CHEUNG KA FAI

Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.