

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huscoke Resources Holdings Limited		
Date Submitted	3/4/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>704</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,522,926,292					
Increase/ (decrease) during the month	0					
Balance at close of the month	4,522,926,292					

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Granicu	Excicised	Calleened	Lapseu		
						45 700 000
Options						45,700,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)		
Total funds resigned days	ing the month	from oversise -		since clubb)		
Total funds raised dur		i from exercise of				
options (State currenc	;y)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer	which	are to	be	Lister
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ /)				
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

No. of new shares No. of new shares of issuer of issuer issued during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Cancelled Amount at close of the amount of preceding during the close of the month month month Class and description outstanding month 0 0 0 0 0 1. Tranche 1 Convertible Bond HK\$ Stock code (if listed) Class of shares issuable (*Note 1*) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008)(dd/mm/yyyy)) 2. Tranche 2 Convertible Bond HK\$ 582,000,000 0 582,000,000 0 1,455,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.40 EGM approval date (if applicable) (07/04/2008)(dd/mm/yyyy) 3. Tranche 3 Convertible Bond HK\$ 154,000,000 154.000.000 700,000,000 0 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price 0.22 EGM approval date (if applicable) (dd/mm/yyyy) / /) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(Note 1)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For N	1ain 1	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At pri	ce : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		· /			
			EGM approval date: (dd/mm/yyyy)	(,	,	,		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable					
		State	(<i>Note 1</i>) Issue and allotment	()	. /)		
8.	Consideration issue At pri	ce : currency	EGM approval date: (dd/mm/yyyy)		/			

			F	For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0	Indinany chara	(\mathbf{N}/\mathbf{A})	
				Ordinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: CHEUNG KA FAI

Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.