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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

NOTICE OF BOARD MEETING

Huscoke Resources Holdings Limited (the “Company”) hereby announces that a meeting of the board of directors of the Company will be held at 2:30 pm on Tuesday, 27 March 2012 to consider and approve, among other matters, the audited final results of the Company and its subsidiaries for the year ended 31 December 2011 and the payment of a final dividend, if any.

By Order of the Board

HUSCOKE RESOURCES HOLDINGS LIMITED

Cheung Ka Fai

Company Secretary

Hong Kong, 15 March 2012

As at the date of this announcement, the executive Directors are Mr. Gao Jianguo, Mr Li Baoqi, Mr Cheung Ka Fai, the non-executive Director is Mr. Wu Jixian, and the independent non-executive Directors are Mr Lam Hoy Lee Laurie, Mr Lau Ka Ho and Mr To Wing Tim, Paddy.