

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

website: <http://www.huscoke.com>

**Second Amendments to the terms and conditions of the HK\$154 million  
eight (8)% convertible bonds due 2013  
held by Passion Giant Investment Limited:  
Delay in Despatch of Circular**

Reference is made to the announcement of Huscoke Resources Holdings Limited (“**Company**”) dated 30 December 2011 (“**Announcement**”) in relation to, among other matters, the Second PGI Amendment Agreement entered into between the Company and PGI dated 30 December 2011 and the Second PGI Supplemental Deed executed by the Company dated 30 December 2011 in relation to the amendments to be made on the Consolidated Bond Conditions. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As mentioned in the Announcement, a circular (“**Circular**”) containing, among other matters, further details of the Second PGI Amendment Agreement, the Second PGI Supplemental Deed and the transactions contemplated thereby and a notice of convening the SGM, would be despatched to the Shareholders on or before 20 January 2012. Since additional time is required to arrange for bulk-printing of the Circular, the despatch date of the Circular will be postponed to a date falling on or before 6 February 2012.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 20 January 2012

*As at the date of this announcement, the executive Directors are Mr. Gao Jianguo, Mr Li Baoqi, Mr Cheung Ka Fai, the non-executive Director is Mr. Wu Jixian, and the independent non-executive Directors are Mr Lam Hoy Lee Laurie, Mr Lau Ka Ho and Mr To Wing Tim, Paddy.*