

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited				
Name of Issuer Huscoke Resources Holdings Limited Date Submitted 02/12/2011					
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>704</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000		
Increase/(decrease)		-			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000		
(2) Stock code :Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

30/11/2011

2. Preference Shares

Stock code :Descrip	ption:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,522,926,292				
Increase/ (decrease) during the month	0				
Balance at close of the month	4,522,926,292				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and —					=	
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options						37,500,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
(Note 1)						-
2.						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin		0	
			•	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of			
options (State currence			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	Λ	- - -

	amount	f Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	g month	month	month		
1. Tranche 1 Convertible Bo	nd HK\$	0	0	0	0	0
Subscription price 0	Ordinary Shares					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche 2 Convertible Box	(07/04/2008 nd HK\$		0	592 000 000	0	1,455,000,000
2. Hallene 2 Convertible Bo	ПЦ ПКФ	582,000,000	0	582,000,000	0	1,455,000,000
	Ordinary Shares					
(if applicable) (dd/mm/yyyy)	(07/04/2008	2)				
3. Tranche 3 Convertible Bo	,	31,900,000 154,000,000	(31,900,000)	0 154,000,000	0	0 513,333,333
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price $\frac{0}{0}$ EGM approval date (if applicable)	0.30					
(dd/mm/yyyy)	(/ / 	<u>) </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordi			
			(Prefer	rence shares) Nother class) Nother class)	J/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Class of shares issuable (Note 1) 1. Rights issue		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price currency date (dd/mm/yyyy)								
Class of shares issuable (More I) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (-	
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State currency Issue and allotment (//) dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer			(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) Issue and allotment (/ / /) Graph approval date: (/ / /) EGM approval date: (/ / /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) Issue and allotment (/ / /) Graph approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable								
Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:							-	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto thereto the month with the month issued pursuant the month the month No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	-
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable(Note 1)	-
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Total E. (Ordinary sha (Preference sha (Other c	
۱				<i>a</i> s 0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

D 1 (6	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: CHEUNG KA FAI	
Title: COMPANY SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	1
1. State the class of shares (e.g. oraniary, preference or other)	<i>)</i> .

If there is insufficient space, please append the prescribed continuation sheet.

2.