

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.husoke.com>

DISCLOSEABLE TRANSACTION DISPOSAL OF PROPERTY - UPDATE

Reference is made to the announcement of Husoke Resources Holdings Limited (“**Company**”) dated 9 June 2011 (“**Previous Announcement**”) regarding, among other things, a Discloseable Transaction relating to the disposal of a property. Terms used in this announcement shall have the same meaning as those defined in the Previous Announcement, unless the context otherwise requires.

Under the Provisional Agreement, a further deposit of HK\$8,908,200 is required to be paid by the Purchaser to the Vendor on or before 20 June 2011.

Up to the date of this announcement, the Vendor has not yet received such further deposit. The Vendor has been seeking legal advice as to the appropriate action to be taken.

Further announcement will be made by the Company if there is any material development in connection with the above matter.

Shareholders and public investors are reminded to exercise caution when dealing in shares of the Company.

By Order of the Board

Husoke Resources Holdings Limited

Li Baoqi

Acting Chairman

Hong Kong, 21 June, 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jixian, Mr. Li Baoqi and Mr. Cheung Ka Fai, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.