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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(stock code : 704)

Website : <http://www.huscoke.com>

CLOSURE OF REGISTER OF MEMBERS

Notice is hereby given that the Register of Members of Huscoke Resources Holdings Limited (the “Company”) will be closed from Friday, 27 May 2011 to Tuesday, 31 May 2011 both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend and to ascertain the right to attend the forthcoming annual general meeting, all shares certificates with completed transfer forms must be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30p.m. on Thursday, 26 May 2011.

By Order of the Board
Huscoke Resources Holdings Limited
Cheung Ka Fai
Company Secretary

Hong Kong, 29 March 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jixian, Mr. Li Baoqi, and Mr. Cheung Ka Fai, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Wan Hon Keung and Mr. To Wing Tim, Paddy.