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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the company and potential investors that, based on the preliminary review of the management accounts of the Group for the financial year ended 31 December 2010, the consolidated results of the Group for the financial year ended 31 December 2010 are expected to record a net profit considerably higher than that as compared to those for the financial year ended 31 December 2009.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Husoke Resources Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the financial year ended 31 December 2010, the consolidated results of the Group for the financial year ended 31 December 2010 (“Final 2010”) are expected to record a net profit considerably higher than that as compared to those for the financial year ended 31 December 2009.

The Board considers that the increase in net profit for Final 2010 is primarily attributable to the successful completion for the acquisition of the coking plant with 800,000 tones capacity in 2010 and the continued recovery of the PRC Economy.

This positive profit alert announcement is only based on the preliminary review of the management account of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company’s independent external auditors. As at the date of this announcement, the Group’s consolidated financial results for the financial year ended 31 December 2010 have not been finalized. Investors are advised to read carefully the financial results announcement of the Company for the financial year ended 31 December 2010 which is expected to be published on 29 March 2011.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
**Huscoke Resources
Holdings Limited**
Li Baoqi
Executive Director

Hong Kong, 22 March 2011

As at the date of this announcement, the executive Directors are Mr Wu Jixian, Mr Li Baoqi, and Mr Cheung Ka Fai, and the independent non-executive Directors are Mr Lam Hoy Lee Laurie, Mr Wan Hon Keung and Mr To Wing Tim, Paddy.