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## **HUSCOKE RESOURCES HOLDINGS LIMITED** **和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

*website: <http://www.huscoke.com>*

### **NEGOTIATION WITH POTENTIAL INVESTORS**

This announcement is made by Huscoke Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Certain third parties recently indicated interests to make investments (“Possible Investment”) in the securities of the Company, and there have been negotiations by such third parties with the Company and a substantial shareholder of the Company on possible acquisition of securities in the Company.

As at the date of this announcement, no formal definitive agreement in relation to the Proposed Investment has been entered into. The Possible Investment, currently in the stage of negotiation, may or may not proceed.

**Shareholders and potential investors of the Company are advised to take caution in dealing in the shares or securities of the Company.** Further announcement(s) will be made by the Company to inform Shareholders and potential investors of the Company of any further developments in relation to the Proposed Investment as and when appropriate.

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Acting Chairman*

Hong Kong, 24 January, 2011

*As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jixian, Mr. Li Baoqi and Mr. Cheung Ka Fai, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee Laurie, Mr. Wan Hon Keung and Mr. To Wing Tim, Paddy.*